



## **Background and objectives**

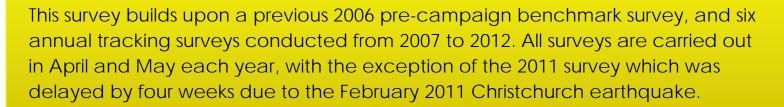






The Ministry of Civil Defence and Emergency Management needs to shift people's level of preparedness for disasters.













## **Objective**

To measure New Zealand residents' disaster preparedness, and to assess the effectiveness of the campaign over time.



## How the survey was carried out













## Methodology

- Random telephone interviewing of New Zealand residents aged 15 years and over. In total 1,263 interviews were carried out from 16 April to 23 May 2013.
- The methodology is very similar to that used in the benchmark and the previous annual measures, with the exception that additional interviews were carried out from 2011 onwards to allow more robust regional analyses.
- The maximum margin of error is +/- 3.0 percentage points at the 95% confidence level (for a stratified random sample).
- The overall results have been weighted to 2006 Census figures to adjust for the fact that some regions were 'oversampled', and to align the data with Census counts for age and gender.
- All differences cited in this report are statistically significant at the 95% confidence level.

## **Executive summary**

### New Zealand's state of preparedness



Are fully prepared: 17%

Seventeen percent of all New Zealand residents are <u>fully prepared</u> for an emergency. Being fully prepared means having an emergency survival plan that includes what to do when away from home, having emergency survival items and water, and regularly updating these items. This level of preparedness is in line with results from the past two years.

- As we've seen before, the level of preparedness differs by region those living in Wellington or Canterbury are more
  likely than average to be fully prepared, whilst those living in Auckland are less likely.
- The main barriers to preparedness continue to be low motivation (30%), perceived likelihood of a disaster being low (27%), complacency (20%), and cost (16%).

#### Are prepared at home: 32%

Nearly a third of all New Zealand residents are <u>prepared at home</u> for an emergency, which is the same result as in both waves post the Canterbury quake.

Being prepared at home means having an emergency survival plan, having emergency survival items and water, and regularly updating these items.

#### Have emergency survival items: 85%

Significantly more New Zealand residents compared to last year (81%) have necessary emergency items needed to survive a disaster, e.g., tinned food etc.

Younger people, especially those aged under 30 years, are **less** likely to have emergency survival items (74% compared to 88% for those aged 30 and over).

### Have survival plan for at home: 58%

Nearly six in ten New Zealand residents have an emergency survival plan for their household, which is slightly lower than in the past two years (2011: 63%, 2012: 60%).

Younger people aged under 30 years (41%), those recently moved to NZ in the past five years (39%), people that identify themselves as either Asian (40%) or Pacific Island (30%), are all **less** likely to have an emergency plan than the general population.

## **Executive summary**

### How well is the advertising and the ShakeOut campaign working?



### Taken action or thought about taking action as a result of seeing the ads: 82%

Although slightly down on last year, the advertising campaign continues to be highly effective, with most people who have seen the ads having done something or thought about doing something as a result (82% this year compared with 2012: 88%, 2011: 81%).

Actually taking action because of the ad has also fallen slightly since 2012, with around seven in ten people (71% compared to 75% last year) who have seen the ads actually going beyond thinking to preparing. They've taken at least one of the following actions as a result:

- ✓ talked to family/friends (53%, down from 58% last year)
- ✓ made a survival kit (44%, down from 50%)
- ✓ made a survival plan (34%, down from 41%),
- ✓ visited the Get Ready Get Thru website (17%, up from 14%)
- ✓ or visited other disaster preparation websites (9%).

These decreases suggest to us that the sense of public urgency following the Canterbury earthquakes is dissipating.

#### Awareness of the advertising: 68%

Prompted awareness of the Get Ready Get Thru TV advertising has been maintained at 68% (2012: 69%)

### Awareness of the Get Ready Get Thru

taq line: 57%

Prompted awareness of the tag line is in line with last year (2012: 59%), with repetitive use building familiarity.

#### **Advertising diagnostics:**

The advertising continues to be well received, with very low ad wear out (only 6% of those aware of the advertising strongly agree they are getting fed up with seeing them).

The vast majority of those who have seen the ads say they understood the message, the points made were believable and relevant, the information provided was helpful, and they enjoyed watching them.

#### Aware of ShakeOut: 65%

Public awareness of ShakeOut is high, with nearly two thirds having heard of the event which took place in September last year.

Furthermore, nearly three in ten (29%) New Zealand residents took part in the event, and of those aware over six in ten (62%) say it helped them feel more prepared for an earthquake.



Events and situations that may have influenced awareness of, and preparedness for, disasters in 2013





## Putting the survey into context...





# Before interpreting research results it is useful to consider the context, or events that occurred, prior to fieldwork (16 April to 23 May 2013).

### Factors that may have influenced the results include:



- Flooding in South Africa (January)
- Flooding in Mozambique (January)
- Wildfires in Australia (New South Wales, Victoria, Tasmania) (January and February)
- Heavy snowfalls and snowstorms in America (February and March)
- Flooding in Queensland and New South Wales, Australia (February)
- Landslide in Tibet traps gold miners (March)
- Fires in Burma (Myanmar) and Thailand (March)
- Flooding in the US Midwest (April)
- Landslide in Tanzania (April)
- Flooding in Argentina (April)
- Flooding in Kenya (April)
- Earthquake in Iran / Pakistan (April)
- Earthquake in Western Sichuan, China (April)
- Flooding in Nelson (April)
- Flooding in Saudi Arabia (May)
- Heavy rain causing landslides in Myanmar (May)
- Tornado and severe thunderstorms in Oklahoma and other Midwest states (May)
- Storms and flooding in Southern China (May)
- Tropical Cyclone Mahasen over Bangladesh, Myanmar, and India (May)



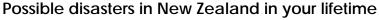






### Nearly all residents are aware that earthquakes can occur in New Zealand.





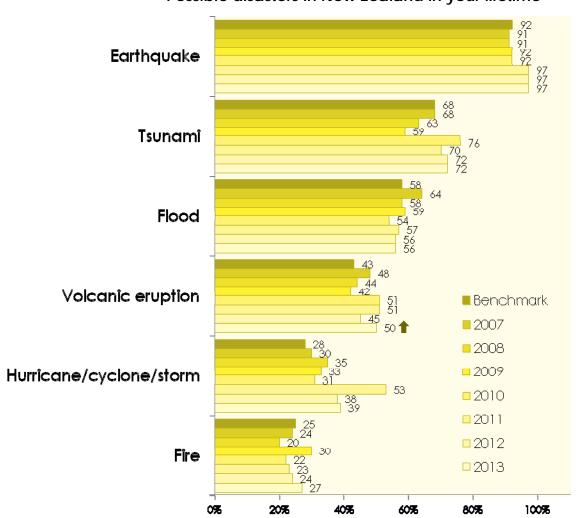






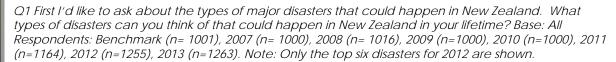


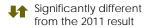




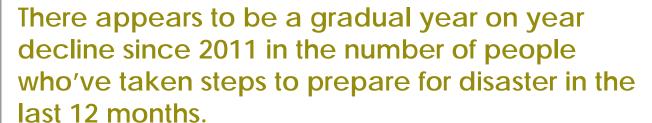
Residents of different regions more likely than average to mention:

- •Auckland: Volcanic eruption (65%)
- •Canterbury: Tsunami (81%)
- •Waikato: Drought (10%)
- •Hawkes Bay: Tsunami (90%) •Nelson/Marlborough: Flood
- (72%), Fire (39%)
- •Taranaki: Volcanic eruption
- (72%)



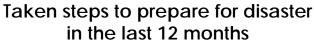


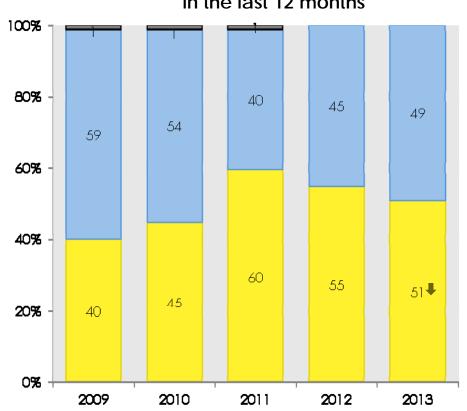












Just over half (52%) of those living in New Zealand have taken steps to prepare in the last 12 months. Although this result remains higher than pre-2011 before the Christchurch earthquakes struck, it is significantly lower than last year and follows a downward trend.

Those **more likely** to have taken steps to prepare for disaster in the last 12 months are:

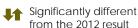
- •Aged 40 49 years (59%)
- •Are self employed (59%) Those **less likely** to have taken steps to prepare for disaster in the last 12 months are:
- •Identify as Asian (34%) or Pacific Island (31%)
- •Are studying full time (28%).

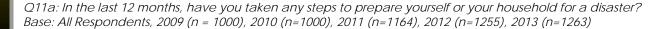




Not taken steps to prepare in last twelve months

Taken steps to prepare in last twelve months







## Taken steps to prepare in the last 12 months: Regional differences



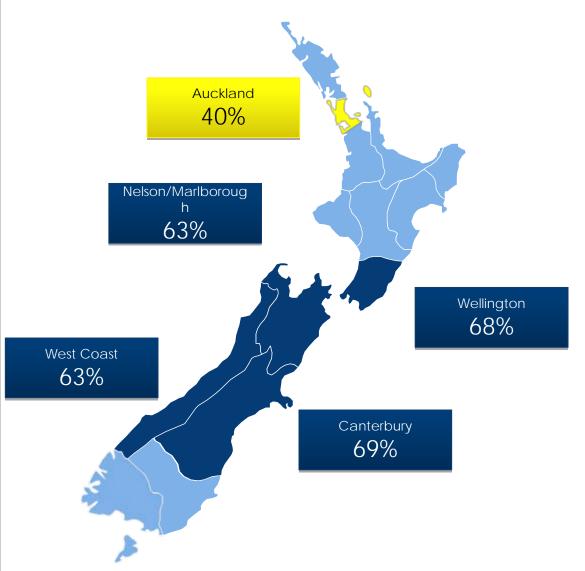


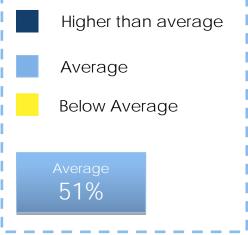












Similar to last year, a higher than average proportion of Wellington, Canterbury, and West Coast residents have taken steps to prepare in the last 12 months. This year a higher proportion of Nelson and Marlborough residents have also taken steps to prepare, perhaps due to recent flooding in the region. A lower than average proportion of Auckland residents have taken steps to prepare.

Note: Percentages are presented that are statistically higher or lower than the national average at the 95% confidence level.







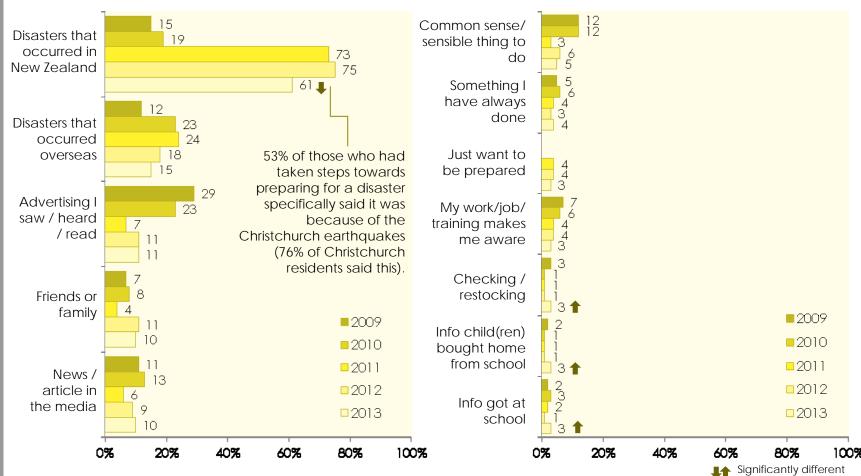




## The Christchurch earthquakes remain the main prompt to prepare for a disaster, with over half of people mentioning them.



### What prompted you to prepare?

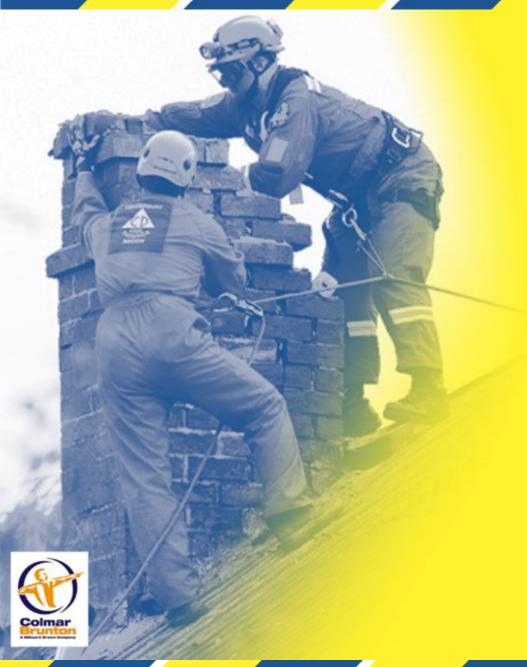


Q11b: What prompted you to do this? Base: Those who have taken steps towards preparing for a disaster in the last 12 months, 2009 (n = 422), 2010 (n = 465), 2011 (n = 726), 2012 (n=731), 2013 (n=662). Note: The top twelve responses for 2013 are shown.

from the 2012 result









## How prepared is New Zealand?













Have an emergency survival plan that includes what to do when not at home

Have emergency items and water

Regularly update emergency survival items



- •16% 2012 measure
- •18% 2011 measure
- •11% 2010 measure
- •10% 2009 measure
- •10% 2008 measure
- •8% 2007 measure
- •7% Benchmark



### Fully prepared: Regional differences



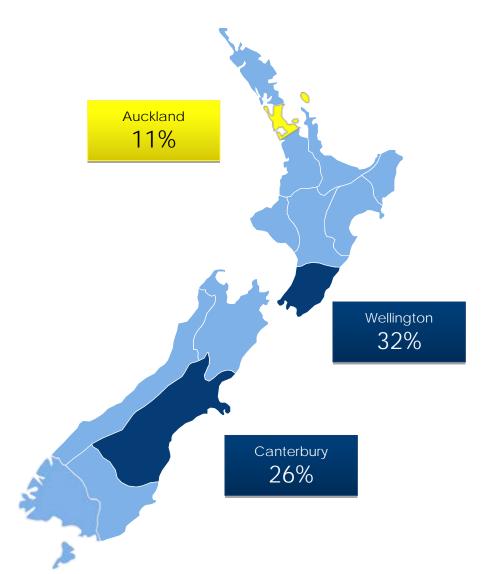


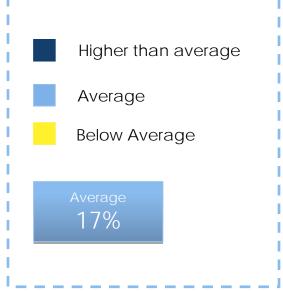












A higher than average proportion of Wellington and Canterbury residents are fully prepared. A lower than average proportion of Auckland residents are fully prepared.



## How prepared is New Zealand (when at home)?



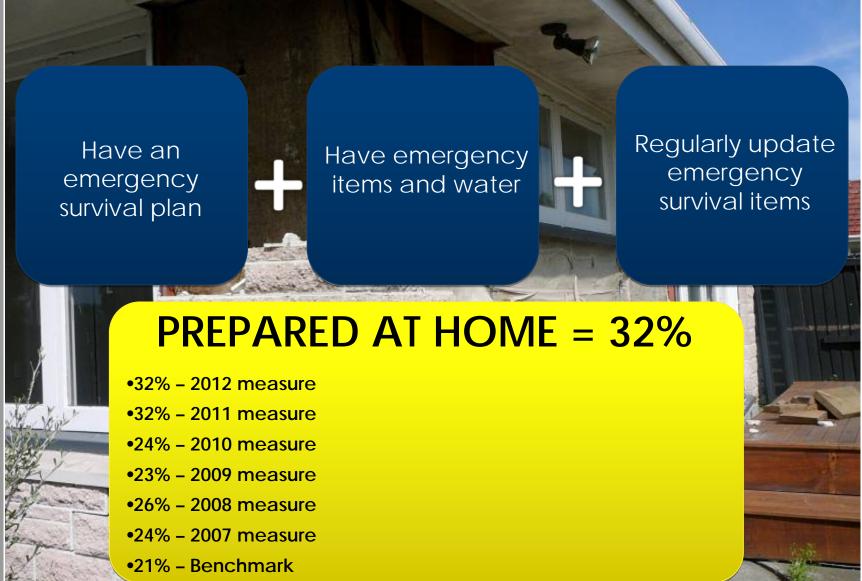














## Prepared at home: Regional differences



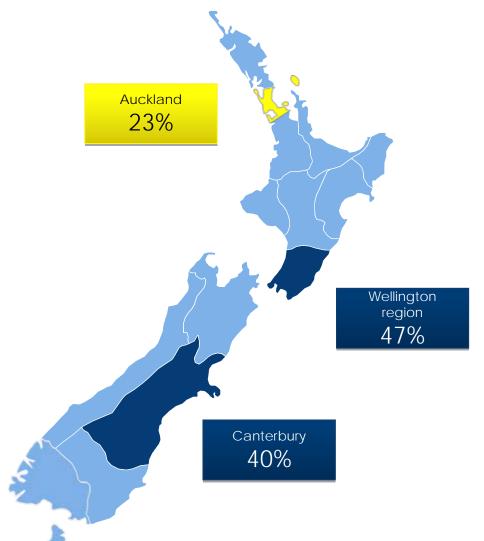


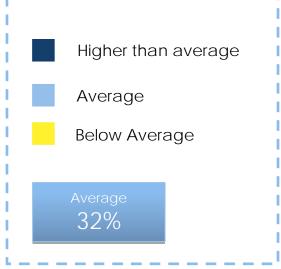












Wellington and Canterbury residents are more likely than average to be prepared at home. Auckland residents are less likely than average to be prepared at home.





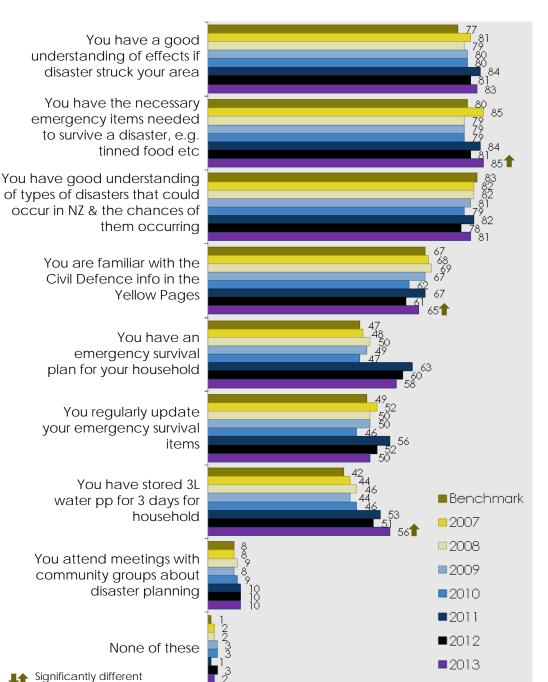








from the 2012 result



20%

80%

60%



In general, levels have increased this year to be similar to 2011. Over eight in ten New Zealanders agree they've got a good understanding of effects if disaster struck locally, they have the necessary disaster supplies, and they're aware of the type and likelihood of different disasters in NZ.

Q10 Which of the following statements apply to you? Base: All Respondents: Benchmark (n= 1001), 2007 (n= 1000), 2008 (n= 1016), 2009 (n=1000), 2010 (n=1000), 2011 (n=1164), 2012 (n=1255), 2013 (n=1263).



### **Eighty-five percent of New Zealanders** have emergency survival items.



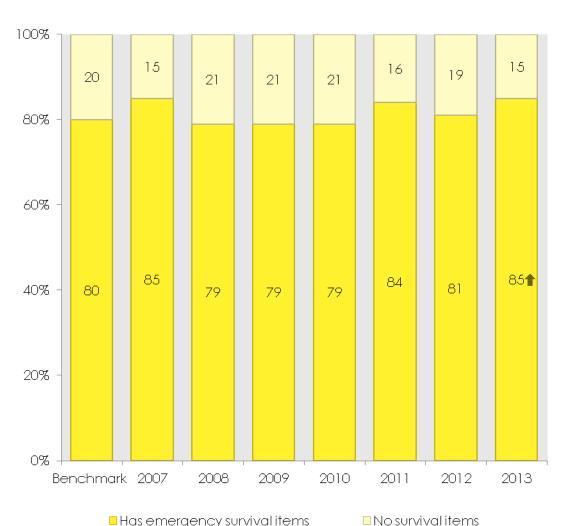












The national result (85%) has increased this year to be similar to the 2011 result.

Younger people, especially those aged 15 to 29 years are less likely to have emergency survival items (74%, compared to 88% for those aged 30 and over).









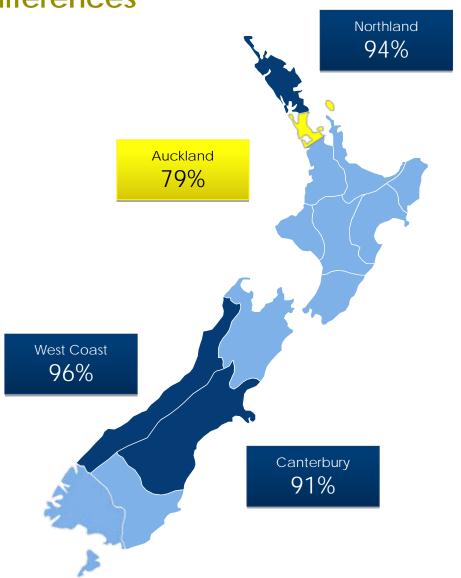


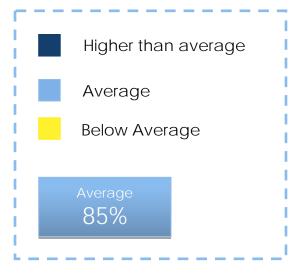




### **Emergency survival items: Regional** differences







A higher than average proportion of Northland, West Coast, and Canterbury residents have emergency survival items. A lower than average proportion of Auckland residents have emergency survival items.



### Over one quarter of New Zealand residents (27%) have a plan that includes what to do when away from home.



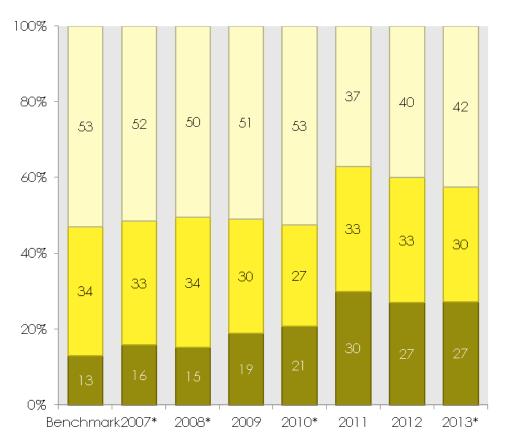












This figure (27%) remains significantly higher than in 2010, before the Christchurch earthquakes struck.

- •Those who have been in New Zealand for five years or less are less likely to have a plan that includes what to do when away from home (12%, compared with 28% for those who've resided in New Zealand longer).
- ■Younger people aged under 30 years (41%), those recently moved to NZ in the past five years (39%), and people that identify themselves as either Asian (40%) or Pacific Island (30%), are all less than average (58%) to have an emergency plan for home.

- No survival plan
- Have plan (but not when away from home)
- Have a plan (includes when away)

Q11 Does your survival plan include what to do when you are not at home? Base: All Respondents: Benchmark (n= 1001), 2007 (n= 1000), 2008 (n= 1016), 2009 (n=1000), 2010 (n=1000), 2011 (n=1164), 2012 (n=1255), 2013 (n=1263).

<sup>\*</sup>Percentages do not add to 100% due to rounding



## Having a survival plan for when at home: **Regional differences**



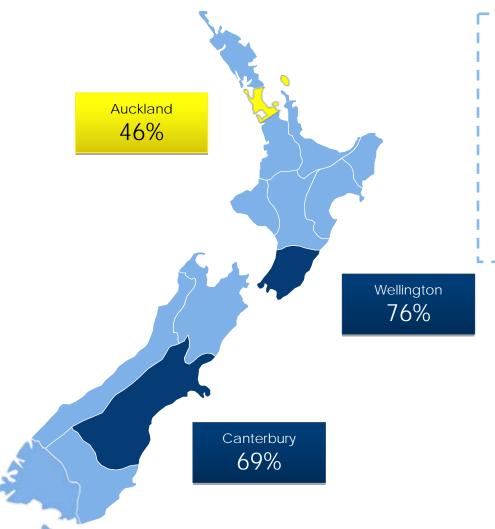


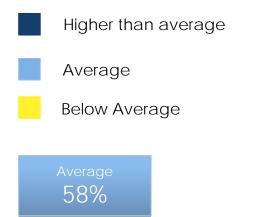












A higher than average proportion of Wellington and Canterbury residents have a plan in place when at home. A lower than average proportion of Auckland residents have a plan in place.



## Having a survival plan for when away from home: Regional differences



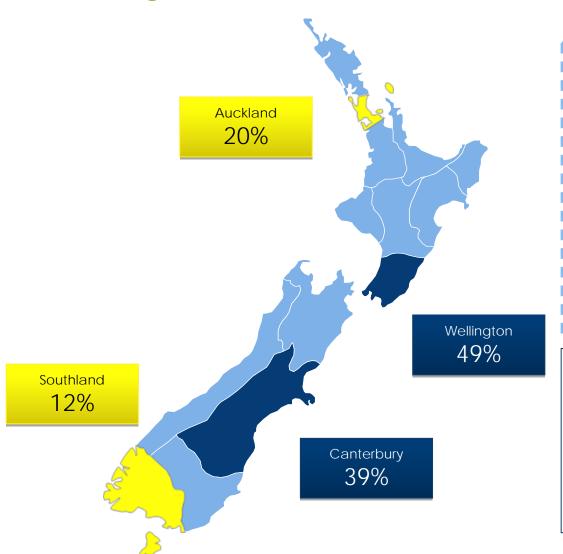


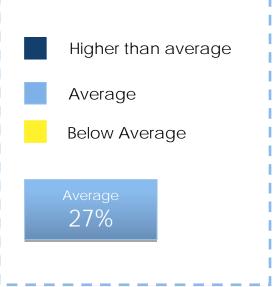












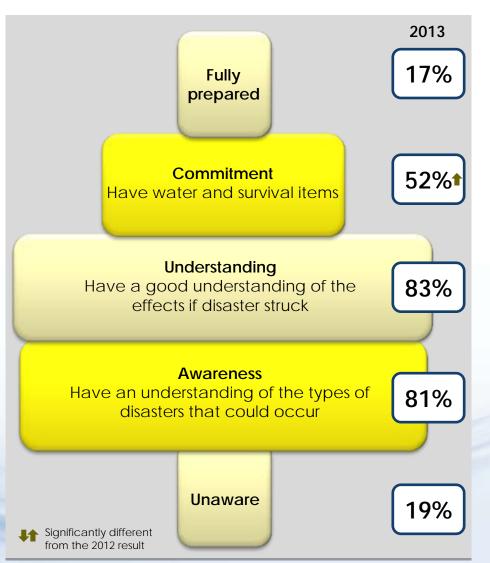
A higher than average proportion of Wellington and Canterbury residents have a plan in place for when they are not at home. A lower than average proportion of Auckland and Southland residents have a plan in place for when they are not at home.

Note: Percentages are presented that are statistically higher or lower than the national average at the 95% confidence level.

## Preparedness continuum.



| Bench-<br>mark 7% | 2007 | 2008    | 2009 | 2010 | 2011 | 2012<br>16<br>% |
|-------------------|------|---------|------|------|------|-----------------|
| 39 %              | 41 % | 43 %    | 41 % | 43 % | 49 % | 48 %            |
| 77 %              | 81 % | 79<br>% | 80 % | 80 % | 84 % | 81<br>%         |
| 83 %              | 82 % | 82 %    | 81 % | 79 % | 82 % | 78<br>%         |
| 17 %              | 18 % | 18 %    | 19 % | 21 % | 18 % | 22 %            |

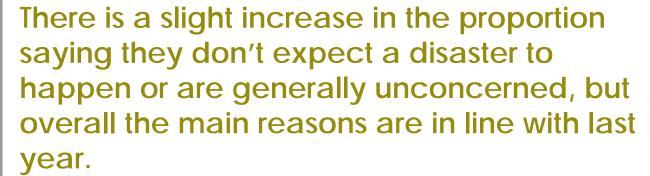






Why aren't people prepared?

















| Barriers to being prepared                                | ВМ | '07 | '08 | '09 | '10 | '11 | '12 | '13 |
|---|----|-----|-----|-----|-----|-----|-----|-----|
| Haven't got around to it/no motivation/no time            |    | 44% | 34% | 25% | 23% | 32% | 31% | 30% |
| Don't expect it to happen/unlikely to happen              |    | 29% | 22% | 21% | 17% | 17% | 25% | 27% |
| Complacency   |    | 3%  | 21% | 23% | 23% | 14% | 16% | 20% |
| The cost/don't have enough money                          |    | 5%  | 6%  | 10% | 11% | 16% | 18% | 16% |
| Not enough information on being prepared                  |    | 6%  | 4%  | 8%  | 9%  | 9%  | 10% | 13% |
| Priorities/not a high priority                            |    | 100 | -   | G-  | 7%  | 6%  | 6%  | 10% |
| Partly prepared/have some emergency supplies              |    | 15% | 7%  | 10% | 3%  | 16% | 12% | 8%  |
| Haven't got supplies/shortage of emergency survival items |    | *   | 1%  | 4%  | 6%  | 4%  | 6%  | 8%  |
| Haven't thought about it/don't think about disasters      |    | 10% | 11% | 11% | 8%  | 5%  | 7%  | 7%  |
| Don't know what disaster will occur/what to prepare for   |    | 9%  | 2%  | 4%  | 3%  | 4%  | 9%  | 7%  |

Q6. You said that being prepared for a disaster is important, but you are not well prepared for one. What stops you from being prepared? Base: Those who stated that being very well/ quite well prepared for a disaster was important but said that they were not well prepared for one: Benchmark (n=341), 2007 (n=387), 2008 (n=398), 2009 (n=431), 2010 (n=417), 2011 (n=383), 2012 (n=427), 2013 (n=432). Note: The top ten reasons are shown. \*Less than .5% Colmar Brunton 2012 25







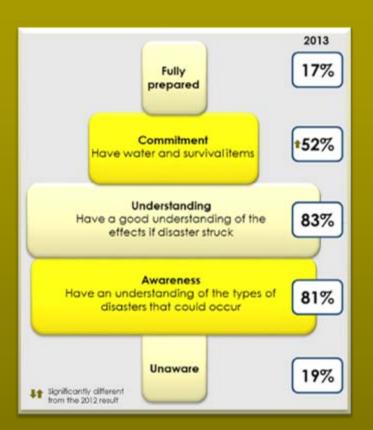
## Most at risk when disaster strikes...











### Young people, aged 15 to 29 years:

- •Less likely to be committed (35%), and to have understanding (71%) or awareness (66%).
- ■More likely to be unaware (34%).

#### Younger people, aged 30 to 39 years:

•Less likely to be committed (41%).

#### Those who identify as Asian:

- •Less likely to be committed (28%), and to have understanding (72%), or awareness (61%).
- ■More likely to be unaware (39%).

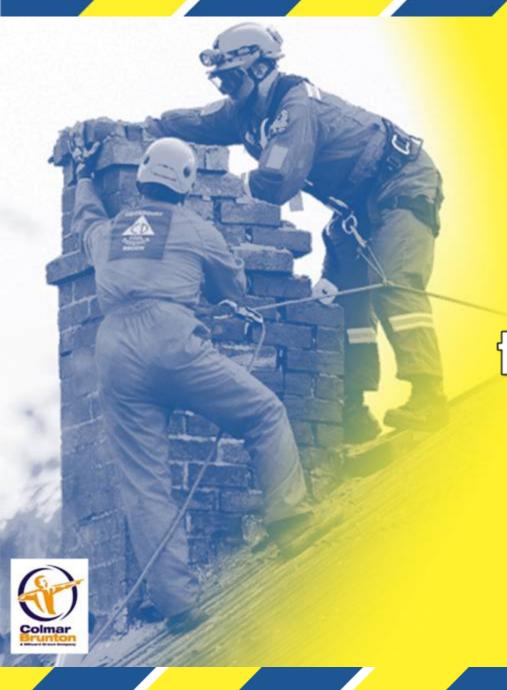
#### **Auckland residents:**

- •Less likely to be fully prepared (11%), or committed (41%) and to have awareness (74%).
- ■More likely to be unaware (26%).

### Those who have lived in New Zealand for ten years or less:

Less likely to be committed (41%).





How effective is the advertising?





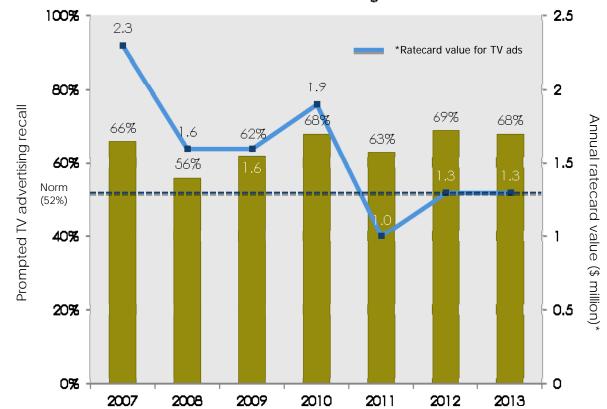






- •Those aged 60 plus (54%)
- •Identify as Asian (39%)
- •Have lived in New Zealand for ten years or less (44%)

Percentage of NZers who have seen the Civil Defence advertising on TV and the ratecard value of the TV advertising.

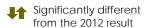








Q18. Have you seen any television advertisements for Civil Defence presented by Peter Elliot? The ads featured emergency services, public transport, and hospitals. The ads show what services may not be there to help you in an emergency and what you need to do to help you survive a disaster. Peter also directs us to the Yellow Pages for further information as well as telling us to go to the "Get Ready, Get Thru" website. Base: All Respondents: 2007 (n=1000), 2008 (n=1016), 2009 (n=1000), 2010 (n=1000), 2011 (n=1164), 2012 (n=1255), 2013 (n=1263).





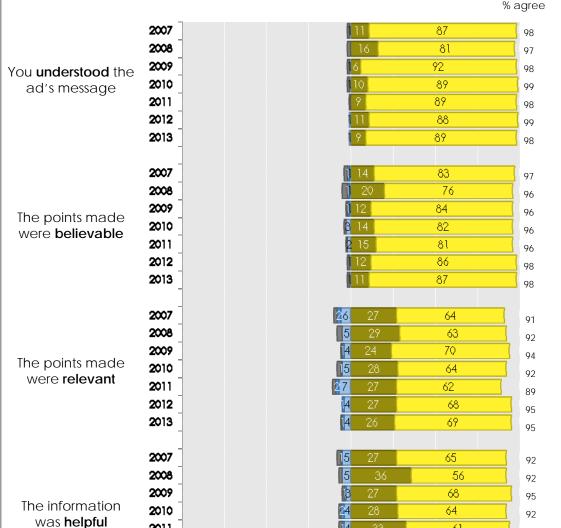












2011

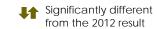
2012

2013

-100% -75% -50% -25%



Scores are in line this year compared to last, apart from agreement that **'information** was helpful', which has decreased



Q19 Thinking about these adverts for the Ministry of Civil Defence and Emergency Management, please tell me whether you strongly agree, slightly agree, slightly disagree or strongly disagree with each of these statements? Base: Those respondents who stated that they had seen the Civil Defence TV advertising, 2007 (n=631), 2008 (n=418), 2009 (n=608), Colmar Brunton 2012 29 2010 (n=654), 2011 (n=710), 2012 (n=830), 2013 (n=845)

0%

61

66

68

50%

94

96

75% 100%

93 👢





% agree

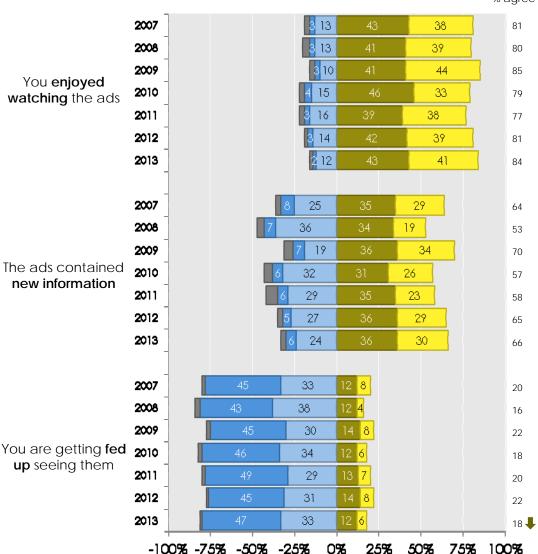






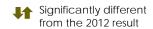


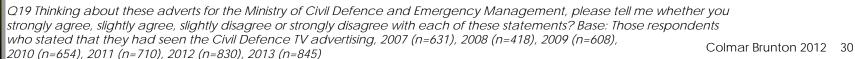




■ Don't know ■ Strongly disagree ■ Slightly disagree ■ Slightly agree ■ Strongly agree

More people said they enjoyed the ads this wave, and there is less ad wear out.









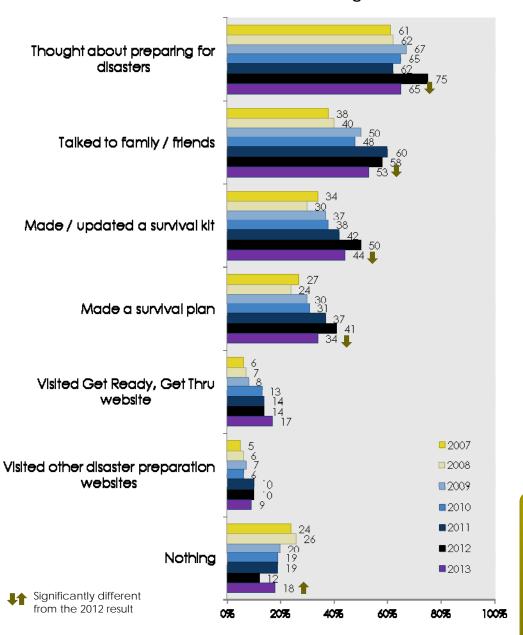








#### Action taken as a result of seeing the ads





The majority of **people** (82%) have thought about preparing or taken action as a result of seeing the ads.

However, this is slightly lower than last year (which was 88% in 2012).

Over seven in ten New Zealanders who have seen the ads (71% versus 75% last year) have gone beyond thinking about preparing, and have taken at least one of the following actions as a result: talked to family/friends, made a survival kit, made a survival plan, visited the Get Ready Get Thru website, or visited other disaster preparation websites.

Q20 What if anything have you done as a result of seeing the ads? Have you... Base: Those respondents who stated that they had seen the Civil Defence TV advertising, 2007 (n=637), 2008 (n=518), 2009 (n=608), 2010 (n=654), 2011 (n=710), 2012 (n=830), 2013 (n=845).



## Familiarity with the tagline continues to be high.





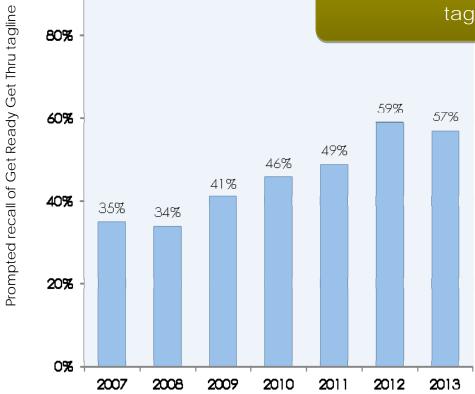












The tagline continues to be particularly familiar to:

young people aged 15 to 29 (72%, compared with 52% of those aged 30 years or over)

Q21. Before I mentioned it earlier, had you previously heard of the tag line "Get Ready, Get Thru"? Base: All Respondents: 2007 (n= 1000), 2008 (n= 1016), 2009 (n=1000), 2010 (n=1000), 2011 (n=1164), 2012 (n=1255), 2013 (n=1263).



## And there also continues to be high awareness of the getthru.govt.nz website.



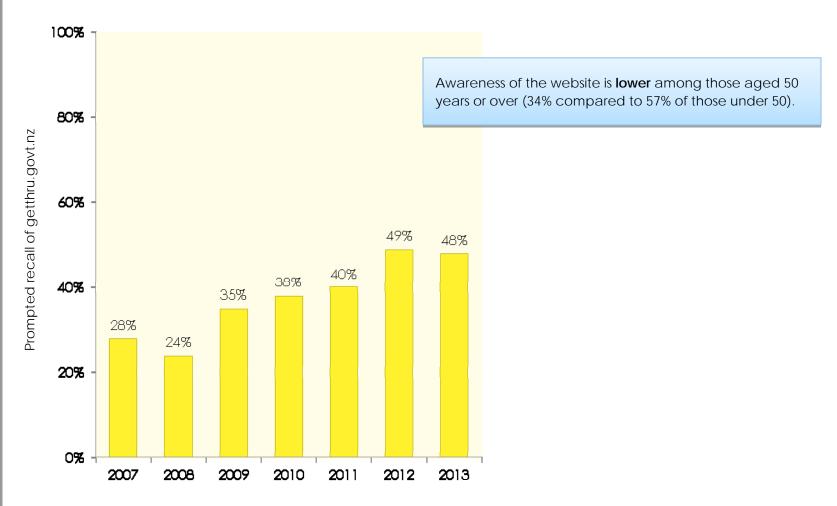












Q22 And had you also previously heard of the website 'getthru.govt.nz'? Base: All Respondents: 2007 (n= 1000), 2008 (n= 1016), 2009 (n=1000), 2010 (n=1000), 2011 (n=1164), 2012 (n=1255), 2013 (n=1263).







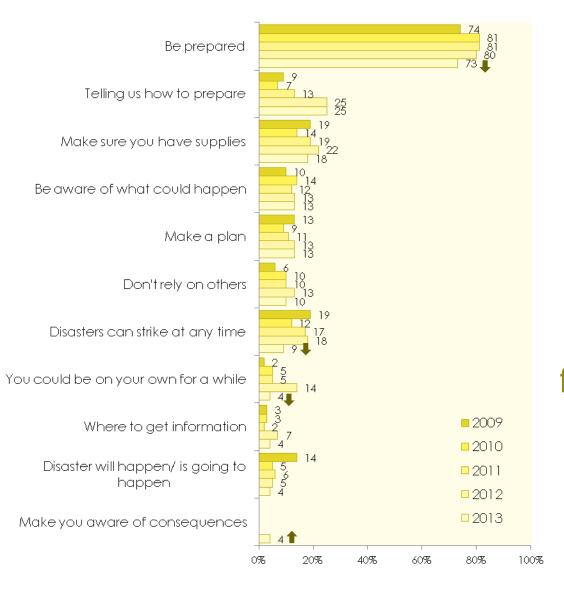




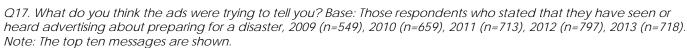


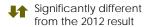
### Advertising message take-out





The main message take out continues to be 'be prepared', followed by how to prepare.







### Unprompted awareness: There has been a significant decrease in unprompted awareness of any disaster preparedness advertising.





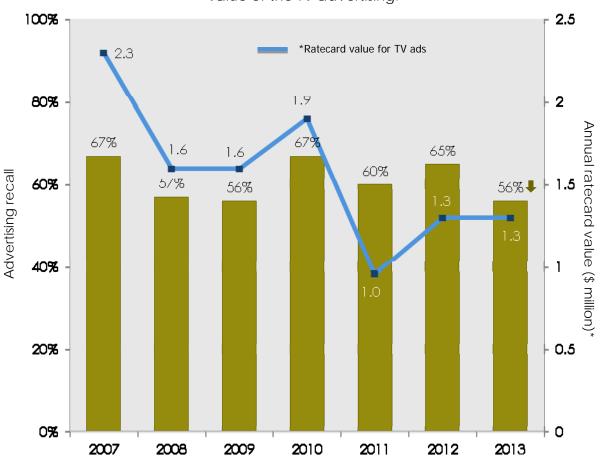
Percentage of NZers who have seen, heard, or read any advertising about preparing for a disaster and the ratecard value of the TV advertising.











Note that this question measures awareness of non-MCDEM advertising (eg, regional council campaigns) as well as MCDEM advertising.

This decrease may reflect a decrease in preparedness messaging by councils and community groups.

> Significantly different from the 2012 result



### Most people recall preparedness advertising on TV, however this has decreased slightly since 2012.





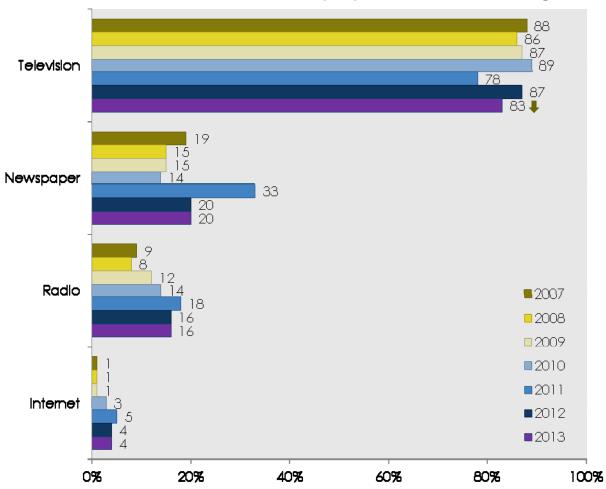




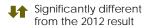




### Sources of awareness of preparedness advertising



Q16 Where did you see, hear or read the ads? Base: Those respondents who stated that they have seen, heard or read advertising about preparing for a disaster, 2007 (n=651), 2008 (n=543), 2009 (n=549), 2010 (n=659), 2011 (n=713), 2012 (n=797), 2013 (n=718). Note: Responses 2% and below not shown.







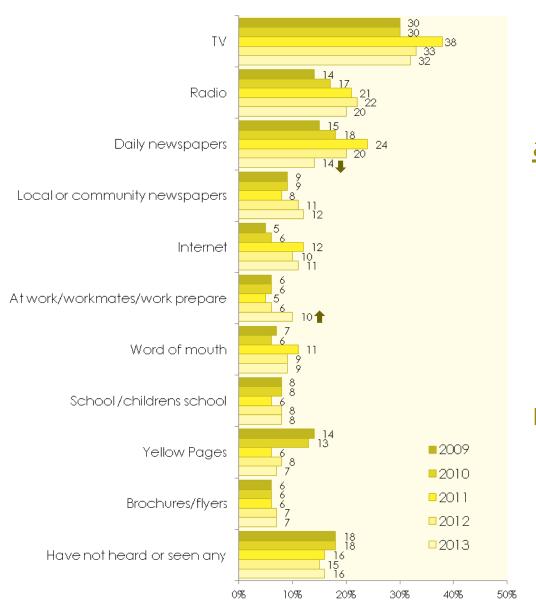






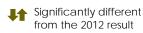
### Sources of non-advertising preparedness messages





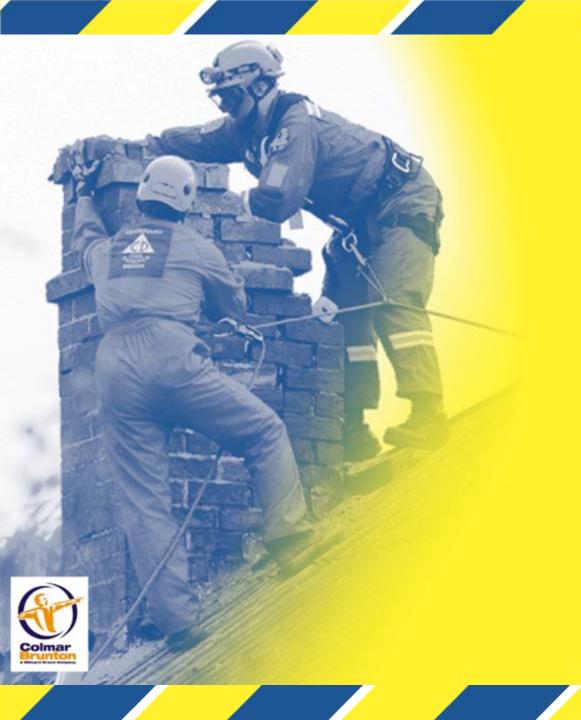
Awareness of nonadvertising disaster preparedness messages is more or less in line with last year, apart from the increase for 'at work' which may be in part due to the ShakeOut campaign in September 2012.

Q22a Other than in any advertising, where else have you seen or heard other messages or information about disasters? Base: All Respondents, 2009 (n = 1000), 2010 (n=1000), 2011 (n=1164), 2012 (n=1255), 2013 (n=1263), Note: The top ten sources are shown.











### Around three in ten New Zealand residents took part in ShakeOut





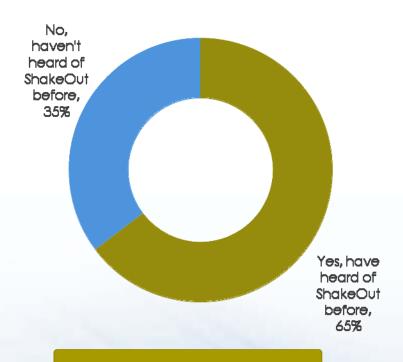






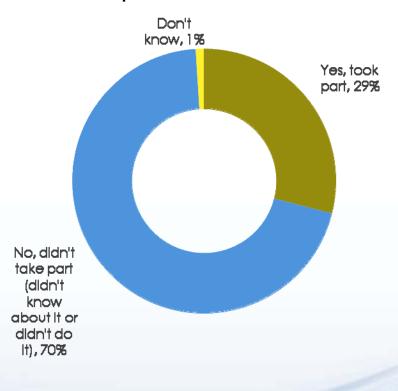


#### Aware of ShakeOut



Wellington residents are more likely than average to have heard of ShakeOut (76%), while Auckland residents are less likely to have heard of the campaign (56%)

### Took part in ShakeOut by doing 'Drop, Cover, and Hold'



Q22b: On 26 September 2012 New Zealanders took part in a national earthquake drill. The drill was called ShakeOut, and at 9.26am New Zealanders were asked to Drop, Cover, and Hold. Before today, had you heard of ShakeOut? Q22c: Did you personally take part in ShakeOut by doing the Drop, Cover and Hold action? Base: All Respondents, 2013 (n=1263)









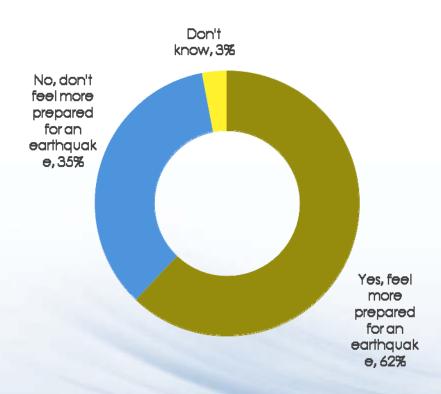




### Over six in ten of those aware of ShakeOut say they feel more prepared or know more about what to do in an earthquake because of the campaign.



### Feel more prepared or know more about what to do because of ShakeOut



As a result of **taking part** in ShakeOut, do you feel more prepared for an

- •Don't know = 4% (Base: All who took part, n=352)

Even though you didn't take part in ShakeOut, as a result of being aware of it do you know more about what to do in an earthquake?

- •Yes = 63%
- •No = 34%
- •Don't know = 3%

(Base: All aware but didn't take part, n=486)

















|   | Total<br>(2013) | Aware of<br>ShakeOut | Took part in<br>ShakeOut | Feel more<br>prepared as<br>a result of<br>ShakeOut** |
|---|-----------------|----------------------|--------------------------|---|
| Base (n=)   | 1,263           | 838                  | 352                      | 531   |
| You have a good understanding of the types of disasters that could occur in New Zealand, and the chances of them occurring                | 81%             | 84%                  | 83%                      | 84%   |
| You have a good understanding of what the effects would be if a disaster struck in your area  | 83%             | 86%                  | 86%                      | 87%   |
| You are familiar with the Civil Defence information in the Yellow Pages   | 65%             | 71%                  | 73%                      | 73%   |
| You have an emergency survival plan for your household  | 58%             | 63%                  | 67%                      | 62%   |
| You have stored at least 3 litres of water per person for 3 days for each member in your household  | 56%             | 59%                  | 59%                      | 58%   |
| You have the necessary emergency items needed to survive a disaster, such as, tinned food, toilet paper, torch, spare batteries and so on | 85%             | 86%                  | 88%                      | 86%   |
| You regularly update your emergency survival items  | 50%             | 55%                  | 58%                      | 56%   |
| You attend meetings with community groups about disaster planning   | 10%             | 11%                  | 14%                      | 12%   |

Source: Q10, Q22b-Q22d

\*Cells shaded yellow are significant higher than the average results (shaded blue) \*'Feel more prepared' includes those aware of ShakeOut who did not personally take part









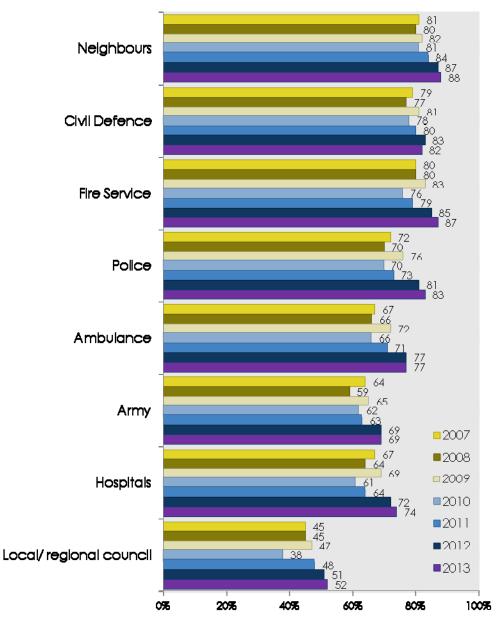






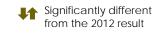


### Who would be able to help following a disaster?





**Awareness** remains high that a wide range of services can help following a disaster.







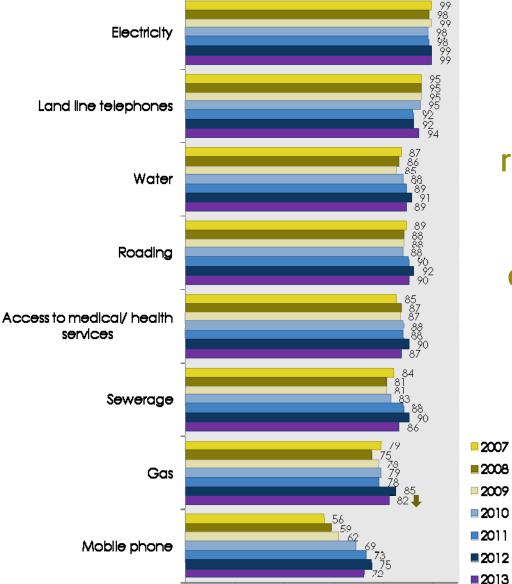








### Which services could be disrupted?

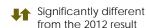


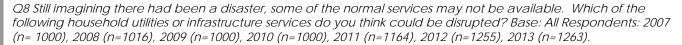
20%

40%



The majority of residents are aware that a number of services may be disrupted following a disaster.





60%

80%

100%





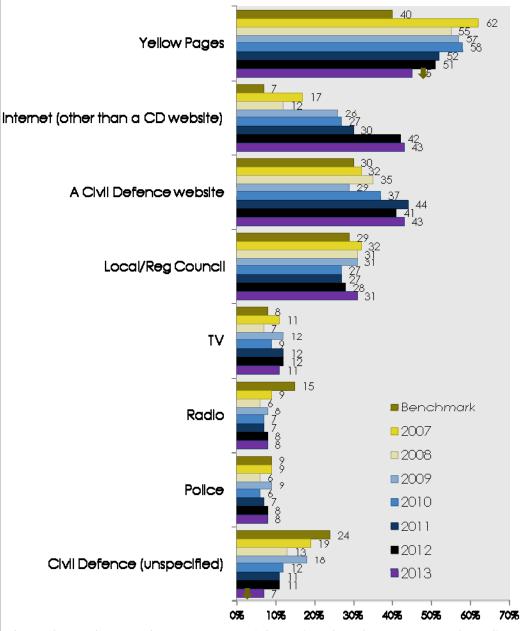






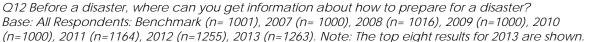


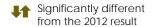
### Finding information before a disaster on how to prepare.





The most common places people look to for preparedness information continue to be the **Yellow Pages or** online.







### More than 9 in 10 have a Yellow Pages directory in their home.





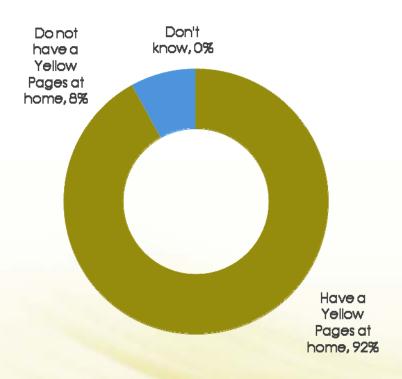








### Do you currently have a Yellow Pages directory in your home?



Those more likely to have a Yellow Pages directory in their home include:

- Southland residents (100%)
- ■Those over the age of 40 years (95%), and particularly those over 60 years of age (97%).
- •Those with an annual household income under \$40k (97%)
- •Those who are fully prepared for a disaster (97%) and those who have water and survival items (95%).

Those **less likely** than average (92%) to have a Yellow Pages directory in their home include:

- Auckland residents (88%)
- ■Those under the age of 40 years (90%)
- •Those who do not identify as NZ-European or Maori (85%)
- •Those who have been in New Zealand for 3 years or less (76%), 5 years or less (78%), or 10 years or less (83%)
- •Those who say they are not that well or not at all pre-prepared for a disaster (90%).





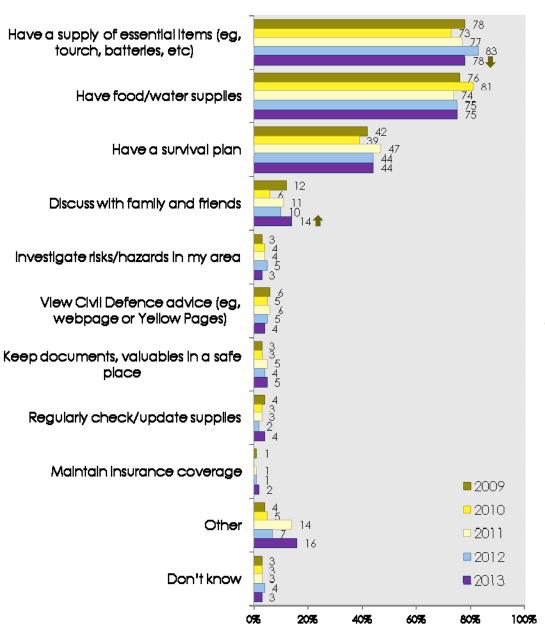






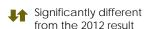


### How to prepare for a disaster (unprompted)



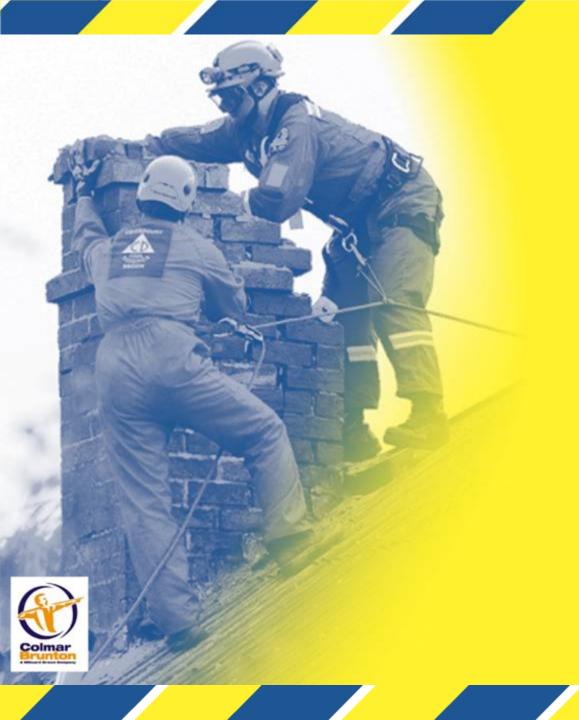


Similar to previous waves, most New **Zealand residents** mention that to prepare for disaster they need a supply of survival items, and food and water. Under half mention that they need a survival plan.













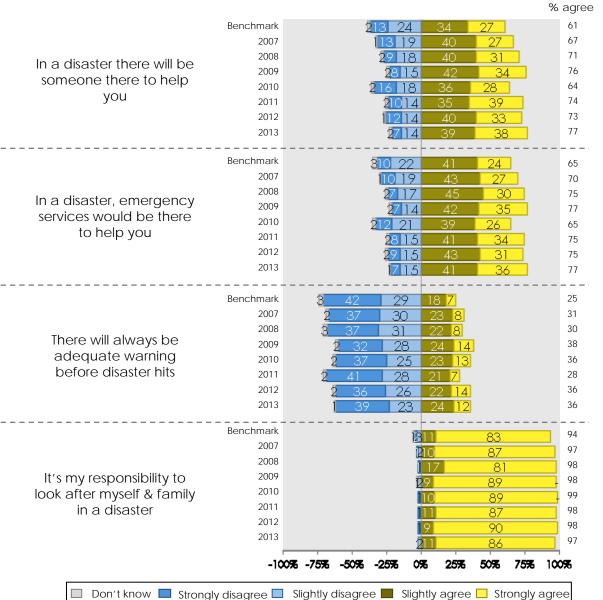








### Attitudes toward disasters





There is an increase in agreement that 'there will be someone there to help' and 'emergency services would be there to help' compared to last year.

Over a third (36%) of New Zealand residents believe there will always be adequate warning before a disaster hits.

Those **more** likely to agree with this statement are:

- •Waikato residents (55% agree)
- •Aged 15 29 (50%)
- •Identify as Maori (47%) or Asian (52%)
- Have lived in New Zealand for five years or less (64%)

Q2 On a scale of strongly agree, slightly agree, slightly disagree and strongly disagree, how much do you agree or disagree with the following statements? Base: All Respondents: Benchmark (n=1001), 2007 (n=1000), 2008 (n=1016), 2009 (n=1000), 2010 (n=1000), 2011 (n=1164), 2012 (n=1255), 2013 (n=1263).





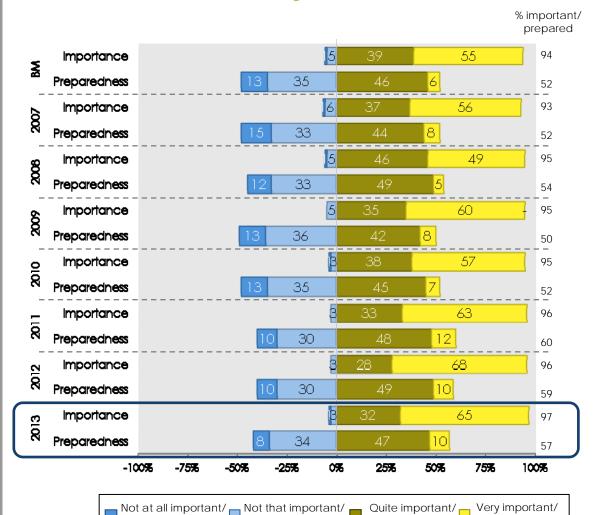








### The importance of preparing for a disaster, and self-rated preparedness, remain consistent with last year.





% of those who say it's important who also say they are very or quite prepared 2006 - 54% 2007 - 54% 2008 - 56% 2009 - 52% 2010 - 54% 2011 - 62% 2012 - 60%

2013 - 59%

Older New Zealanders are more likely to be very well prepared (13% of those aged 40 years plus claim to be, compared to 7% of those aged 39 years and under).

prepared

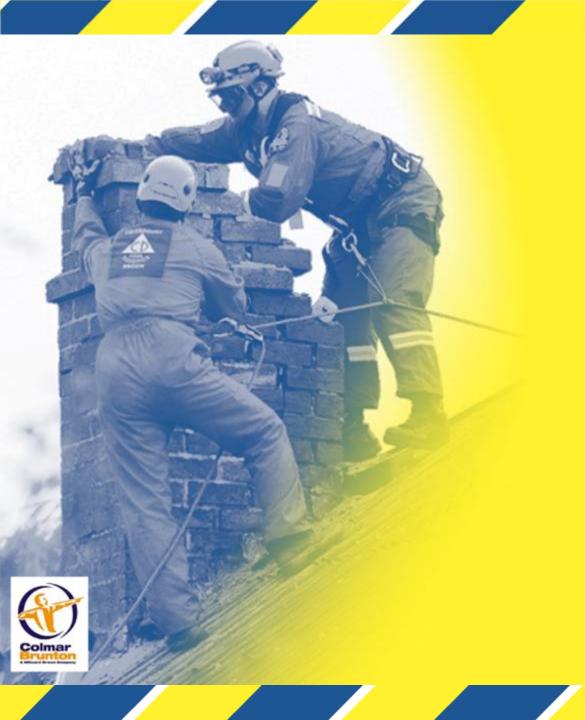
prepared

prepared

prepared











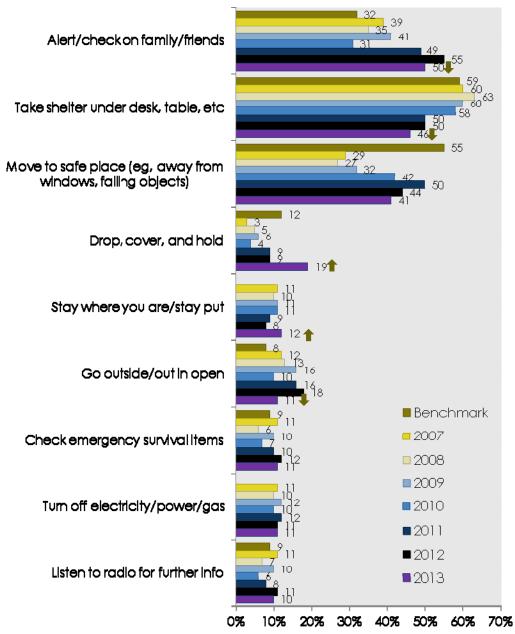








### Actions to take during and after an Earthquake





Significantly more **New Zealand** residents say they would 'drop, cover, and hold' compared to last year.

> Messaging appears to be working, with an increase in the proportion of people saying 'stay where you are', together with a decrease in people saying 'go outside/into the open'.

> > Significantly different from the 2012 result





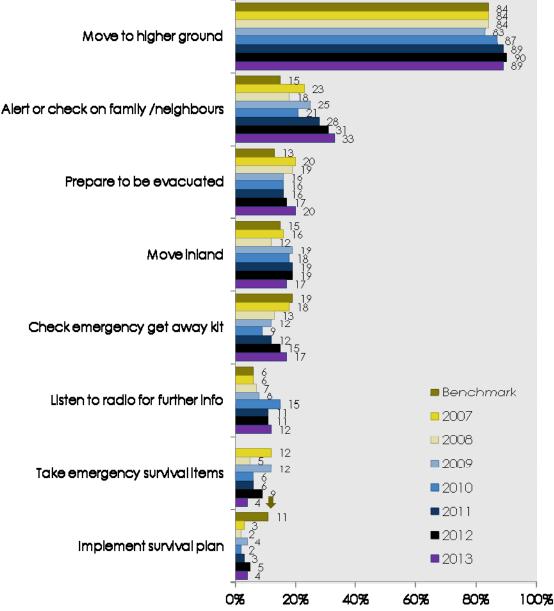








### Actions to take in the event of a Tsunami warning



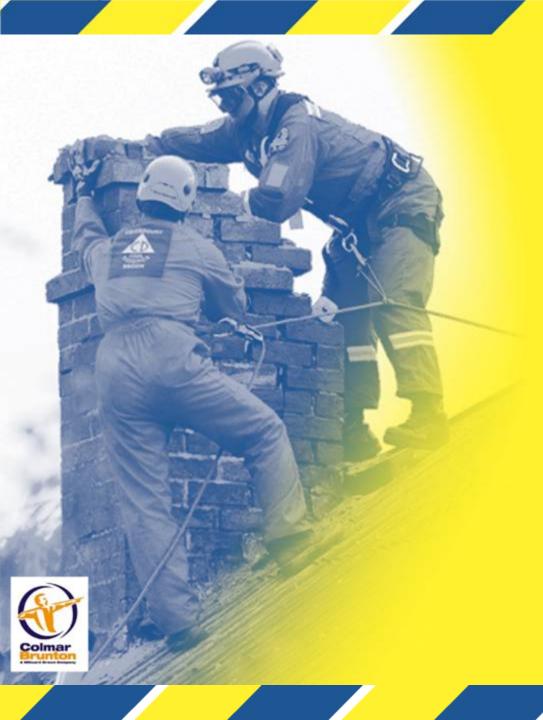


Nearly nine out of ten New Zealand residents know to move to higher ground in the event of a tsunami warning, and a gradually increasing amount would check on family and friends.



Significantly different from the 2013 result





# Conclusions



### **Conclusions**





As we saw last year, the Christchurch earthquakes gave New Zealand residents a sense of urgency, which in turn prompted people to take action to get better prepared. It also enabled a better understanding of what can happen in an emergency. As a result, New Zealand's preparedness increased substantially in 2010.



Whilst preparedness this year is still higher than it was pre-2011, an element of lethargy is creeping into the public's preparedness levels. Some groups continue to be less well prepared than others.



In particular it is necessary to increase awareness, knowledge, and relevance for the following groups: Auckland residents, younger New Zealanders, people new to the country, and those that identify as Asian.



Seventeen percent of all New Zealand residents are fully prepared for an emergency.

Half (52%) have both water and survival items.

The majority are aware of the types of disasters that could occur (81%) and have understanding of the effects if one struck (83%).















### **Conclusions (continued)**



- Prompted awareness of the Civil Defence TV advertising has been maintained.
- The ads are still effectively prompting action (although not to the same extent as last year). Most people who have seen the ads (82%) having done something or thought about doing something as a result (down from 88% last year).
- The tag line 'Get Ready, Get Thru' is still high in peoples' consciousness - nearly six in ten New Zealand residents are aware of it when prompted (57%).
- There was high involvement in the ShakeOut event, with 29% of New Zealanders taking part by doing 'Drop, Cover, and Hold' in September 2012.
- ShakeOut and the new advertising campaign messaging have probably together contributed to significantly more people than last year knowing to 'Drop, Cover, and Hold' (19% compared to 9% in 2012) and also to stay put, and fewer saying to go outside in the open, during an earthquake.

















# Key challenges



- Although the impact of the Christchurch earthquakes on New Zealand residents may have reduced slightly since immediately post-quake in 2011, the levels of preparedness are still consistently higher than before the earthquakes. However, it's still necessary to remind and encourage people with relevant information to maintain and increase their preparedness.
  - ✓ The mass marketing campaign has proved effective at building and maintaining preparedness among people living in New Zealand.
  - ✓ Further effective engagement with targeted communities and local organisations (e.g., schools, churches, student unions) will help to increase awareness among those groups most at risk (young people, ethnic minorities, and people new to the country).
  - Messaging could be more targeted to different groups.
    - National campaign targeted at those not yet fully prepared = Take action now! Write down/check your plan. Update your items.
    - Higher risk groups = many still need to know why it's important to be prepared, and what could happen if they don't prepare.





### **Regional Analyses**



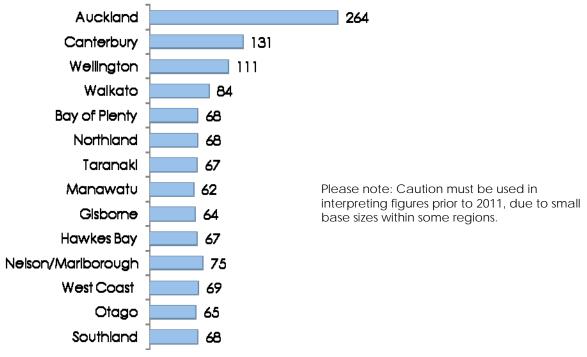


The pages that follow list the statistically significant <u>differences</u> between the overall (average) results for NZ and responses provided by people living in the various regions of the country.

The graph below provides the sample size for each region. The results have been weighted to 2006 Census figures to represent the proportion of New Zealanders aged 15+ within each region.



#### Number of interviews carried out in each region



Source: Survey call data (total number of interviews = 1,263)









### **AUCKLAND**







| enchmark |     | 2007 |     |  |
|----------|-----|------|-----|--|
|          | 4%  |      | 4%  |  |
|          | 15% |      | 15% |  |
|          | 38% |      | 39% |  |

83%

83%

| 2000 | 2009 |  |
|------|------|--|
| 3%   | 7%   |  |
| 14%  | 20%  |  |
| 35%  | 40%  |  |

67%

| 1 /6 | 770 |  |  |
|------|-----|--|--|
| 20%  | 18% |  |  |
| 40%  | 40% |  |  |

2010

75%



2011

11%

**79**%



75%

2012 10%



2013

11%



### **Preparedness**

 Aucklanders are less likely than the national average to be fully prepared for a disaster (only 11% are fully prepared, c.f. national average of 17%). They are also less likely than average to be prepared at home (23% c.f. 32% national average).

74%

- In Auckland, preparedness levels are significantly lower than average in six of the preparedness diagnostics, which are:
  - You have a good understanding of the types of disasters that could occur in New Zealand, and the chances of them occurring (74% c.f. 81% national average)
  - You are familiar with the Civil Defence information in the Yellow Pages (57% c.f. 65% national average)
  - You have an emergency survival plan for your household (46% c.f. 58% national average)
  - You have stored at least 3 litres of water per person for 3 days for each member of your household (44% c.f. 56% national average)
  - You have the necessary emergency items needed to survive a disaster (79% c.f. 85% national average)
  - You attend meetings with community groups about disaster planning (6% c.f. 10% national average).







Sample size = 264 Colmar Brunton 2012 60



# AUCKLAND (CONTINUED)





### Preparedness (continued)

- Aucklanders are less likely than average to say that they feel either 'very well prepared' or 'quite well prepared' for a disaster (only 44% c.f. 58% national average).
- They are also less likely than average to have an emergency plan that includes while they are at home and away from home (only 20% c.f. 27% national average).
- In the last 12 months, significantly fewer Aucklanders (when compared to average) have taken steps to prepare themselves or their household for a disaster (only 40% c.f. 51% national average).



### Advertising and information

• There are no significant differences between Aucklanders and the general population in terms of awareness and where they've seen advertising (53% recall seeing, hearing, or reading any advertising about preparing for a disaster c.f. 56% national average).



#### ShakeOut

Aucklanders are less likely than average to have heard of the ShakeOut event in September 2012 (56% c.f. 64% national average). As such they're also slightly less likely to have taken part in the event by doing the 'Drop, Cover, and Hold' action (25% took part c.f. 29% national average).





Sample size = 264 Colmar Brunton 2012 61



### AUCKLAND (CONTINUED)





#### Disaster awareness

- Auckland residents are more likely than average to think that a volcanic eruption can happen in NZ in their lifetime (65% c.f. 50% national average), and they are less likely than average to think a fire can happen (20% c.f. 27% national average).
- Aucklanders are less likely than average to say that they can get information about how to prepare for a disaster from their local or regional council (17% c.f. 31% national average) and from the Fire Department (2% c.f. 5% national average).
- They are more likely to think Hospitals would be able to help them out following a disaster (81% c.f. 74% national average).
- Aucklanders are also less likely than average to say that in the event of a tsunami or earthquake, people should alert or check on family, friends and neighbours (23% c.f. 33% national average for a tsunami, and 41% c.f. 50% national average for a earthquake). They are also less likely than average to say that in the event of an earthquake people should check their pets (0% c.f. 2% national average).









Sample size = 264 Colmar Brunton 2012 62



### CANTERBURY



\*Note: Up until 2010

the results for the Canterbury region

were combined with the results for

the West Coast

region.



| Fully prepared     |
|--------------------|
| Prepared at home   |
| Has a plan         |
| Has survival items |

| Bei | nchma | a |
|-----|-------|---|
|     | 5%    |   |
|     | 19%   |   |
|     | 52%   |   |
| _(  | 70%   | ١ |

| 2007 |    |
|------|----|
| 10%  | 8  |
| 24%  | 40 |
|      |    |

62%

89%

2007

52%

87%



83%



| 2170 |  |
|------|--|
| 51%  |  |
| 80%  |  |

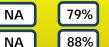
2010



2011

NA

NA



2012

32%

50%



2013

26%

40%









### **Preparedness**

- The proportion of Canterbury residents who are fully prepared for a disaster is significantly higher than average (26% c.f. 17% national average). On the Preparedness Continuum Canterbury residents are also more likely to be have "commitment" by having prepared water and survival items for a disaster (64% c.f. 52% national average).
- Similarly, the proportion that are prepared at home is significantly higher than average (40% c.f. 32% national average).
- In Canterbury, preparedness levels are significantly higher than average for the following four preparedness diagnostics:
  - You have an emergency survival plan for your household (69% c.f. 58% national average)
  - You have the necessary emergency items needed to survive a disaster, such as, tinned food, toilet paper, torch, spare batteries and so on (91% c.f. 85% national average)
  - You have stored at least 3 litres of water per person for 3 days for each member in your household (68% c.f. 56% national average).



### **CANTERBURY** (CONTINUED)







- The proportion of Canterbury residents who have a plan for when they are at home and away from home is significantly higher than average (39% c.f. 27% national average).
- The proportion of Canterbury residents who have taken steps in the last 12 months to prepare themselves or their household for a disaster is significantly higher than average (69% c.f. 51% national average).
- Canterbury residents are more likely than average to say that they feel either 'very well prepared' or 'quite well prepared' for a disaster (73% c.f. 58% national average).
- Unsurprisingly, Canterbury residents are more likely to have been prompted to prepare for a disaster by the Christchurch earthquakes (75% c.f. 53% national average). They are less likely to have done so because of overseas disasters (4% c.f. 15% national average).



### Advertising and information

- Once prompted with the ad description Canterbury residents are more likely to recall seeing the Civil Defence Get Ready Get Thru television advertising than average (78% c.f. 68% national average. Those who have seen a Civil Defence TV advertisement are significantly less likely than average to say that the advertisement prompted them to think about preparing for disasters (54% c.f. 65% national average).
- Canterbury residents are less likely than average to have previously heard of the website 'getthru.govt.nz' (39% c.f. 49% national average).



#### ShakeOut

- Over two thirds of Cantabarians have heard of ShakeOut (69% c.f. 64% national average). They are more likely than average to have not taken part in the ShakeOut event (43% did not take part c.f. 34% national average).
  - They are also more likely to not feel more prepared for an earthquake following the ShakeOut event (47%) feel more prepared c.f. 62% national average).



Sample size = 131



### **CANTERBURY** (CONTINUED)





#### Disaster awareness

- Canterbury residents are more likely than average to think that a tsunami can happen in NZ in their lifetime (81% c.f. 72% national average), and they are more likely than average to think a snow storm or snow disaster can happen (8% c.f. 2% national average).
- Residents in the Canterbury region are more likely than average to disagree that there will always be adequate warning before a disaster hits (75% c.f. 63% national average).
- Residents from the Canterbury region are more likely than average to think that the following household utilities or infrastructure services could be disrupted following a disaster:
  - Sewerage (93% c.f. 86% national average)
  - Mobile phone services (86% c.f. 72% national average).
- Residents from the Canterbury region are more likely than average to think that people should take the following actions in the event of an earthquake:
- Drop, cover and hold (27% c.f. 19% national average)
- Alert or check on family/friends and neighbours (62% c.f. 50% national average)
- Check pets (5% c.f. 2% national average)
- Stay put (19% c.f. 12% national average).







Sample size = 131 Colmar Brunton 2012 65



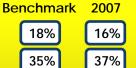
# WELLINGTON





| Fully prepared   |
|------------------|
| Prepared at home |









2009





2011





2013



63% 57% 79% 71% Has a plan 67% 49% 76% Has survival items 76% 77% 82% 71% 86% 88% 83% 86%



### **Preparedness**

- Overall, a third (32%) of Wellington residents are fully prepared for a disaster. This is higher than the national average of 17%. On the Preparedness Continuum residents are also more likely to have "commitment" by having water and survival items (69% c.f. 52% national average) and be prepared at home (47% c.f. 32% national average).
- Wellington residents are more likely than average to say that they feel either 'very well prepared' or 'quite well prepared' for a disaster (69% c.f. 58% national average).
- The proportion of Wellington residents who have taken steps in the past 12 months to prepare for a disaster is higher than average (68% c.f. 51% national average).
- Similarly, the proportion of Wellington residents who have a survival plan for when they are at home and away from home is significantly higher than average (49% c.f. 27% national average).
- In Wellington, preparedness levels are significantly higher than average in two of the preparedness diagnostics, including:
- You have an emergency survival plan for your household (76% c.f. 58% national average)
- You have stored at least 3 litres of water per person for 3 days for each member in your household (75%) c.f. 56% national average).







Sample size = 111



# WELLINGTON (CONTINUED)





### Advertising and information

■ There are no significant differences between Wellington residents and the general population in terms of awareness and where they've seen advertising (52% recall seeing, hearing, or reading any advertising about preparing for a disaster c.f. 56% national average).



#### ShakeOut

Wellington residents are more likely than average to have heard of the ShakeOut event (76% c.f. 64% national average).



#### Disaster awareness

- Residents from the Wellington region are more likely than average to think that the following household utilities or infrastructure services could be disrupted following a disaster:
- Gas (93% c.f. 82% national average)
- Sewerage (94% c.f. 86% national average).
- Wellington residents are more likely than average to say that they can get information about how to prepare for a disaster from online sources other than the ministry of civil defence website (41% c.f. 31% national average) and from other sources(19% c.f. 11% national average).
- They are more likely to think the Police would be able to help them out following a disaster (92% c.f. 83% national average).
- Wellington residents are less likely than average to say that in the event of a strong earthquake, people should go outside and stay clear of buildings (4% c.f. 11% national average).





Sample size = 111 Colmar Brunton 2012 67



# WAIKATO





|                    | В |
|--------------------|---|
| Fully prepared     |   |
| Prepared at home   |   |
| Has a plan         |   |
| Has survival items |   |

|                | Benchmark | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 |
|----------------|-----------|------|------|------|------|------|------|------|
| ully prepared  | 9%        | 6%   | 7%   | 11%  | 12%  | 12%  | 8%   | 12%  |
| ared at home   | 21%       | 22%  | 19%  | 18%  | 21%  | 34%  | 29%  | 29%  |
| Has a plan     | 44%       | 46%  | 45%  | 50%  | 47%  | 57%  | 52%  | 55%  |
| survival items | 68%       | 91%  | 81%  | 75%  | 80%  | 86%  | 77%  | 86%  |
|                |           |      |      |      |      |      |      |      |



### Preparedness

- Preparedness levels among Waikato residents are statistically similar to the national average:
  - Just over one in ten are fully prepared (12%)
  - Six in ten are prepared at home (29%).
- Similarly, preparedness levels are similar to the national average across all the preparedness diagnostics:
  - 82% have a good understanding of what the effects would be if a disaster struck in their area
  - 78% said they have a good understanding of the types of disasters that could occur in New Zealand, and the chances of them occurring
  - 86% have the necessary emergency items needed to survive a disaster
  - 70% are familiar with the Civil Defence information in the Yellow Pages
  - 55% have an emergency survival plan for their household
  - 47% regularly update their emergency survival items
  - 51% have stored at least 3 litres of water per person for 3 days, for each member in their household
  - 12% attend meetings with community groups about disaster planning.







Sample size = 84 Colmar Brunton 2012 68



# WAIKATO (CONTINUED)





### Advertising and information

 The proportion of Waikato residents that have seen, heard, or read advertising about preparing for a disaster is generally consistent with the national average (54% c.f. 56% national average).



#### ShakeOut

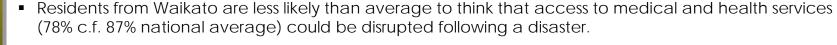


 There are no significant differences between Waikato residents and the general population in terms of awareness (59% c.f. 64% national average) and participation (32% c.f. 29% national average) of the ShakeOut event.



#### Disaster awareness

- Waikato residents are more likely than average to think that a drought could occur in NZ during their lifetime (10% c.f. 4% national average) and are less likely than average to think that a tsunami could occur (59% c.f. 72% national average).
- Residents in Waikato are more likely than average to agree that there will always be adequate warning before a disaster hits (55% c.f. 36% national average).







Sample size = 84 Colmar Brunton 2012 69



### WAIKATO (CONTINUED)





- Among Waikato residents, awareness of where to find information about preparing for a disaster is generally consistent with the national average:
  - 48% mentioned the Yellow Pages
  - 21% mentioned the internet in general
  - 36% mentioned their local or regional council
  - 37% mentioned the Civil Defence website
  - 4% mentioned Civil Defence (non-specific).











Sample size = 84 Colmar Brunton 2012 70



### **BAY OF PLENTY**





| Fully prepared  |
|-----------------|
| repared at home |

Has survival items















2012

37%



2013





Benchmark

42% 82%

2007

57% 90%

2008

54% 78%

47

47% 81% 66% 87%

2011

63% 81% 60%

92%



### Preparedness

- Preparedness levels among the Bay of Plenty residents statistically similar to the national average:
  - 17% are fully prepared; 32% are prepared at home
  - Just under two thirds (60%) have an emergency plan and 92% have survival items.
- Preparedness levels among Bay of Plenty residents are significantly higher than average for the preparedness diagnostic 'you attend meetings with community groups about disaster planning' (20% c.f. 10% national average).







Sample size = 68 Colmar Brunton 2012 71



# **BAY OF PLENTY (CONTINUED)**





### Advertising and information

- The proportion of residents from the Bay of Plenty that have seen, heard, or read advertising about preparing for a disaster is generally consistent with the national average (59% c.f. 56% national average).
- Bay of Plenty residents are significantly more likely to have seen these advertisements in the newspaper (41% c.f. 20% national average).
- Residents who have seen the Get Ready Get Thru television advertising are significantly more likely than average to say that the advertisement prompted them to visit other disaster preparation websites (25% c.f. 9% national average).



#### ShakeOut

• There are no significant differences between Bay of Plenty residents and the general population in terms of awareness (73% c.f. 64% national average) and participation (33% c.f. 29% national average) of the ShakeOut event.



#### Disaster awareness

- Residents from Bay of Plenty are less likely than average to think that mobile phone services (54% c.f. 72% national average) could be disrupted following a disaster.
- Bay of Plenty residents are more likely than average to say that in the event of a strong earthquake, people should be prepared to evacuate and take important personal items (18% c.f. 9% national average), and get help as soon as possible (6% c.f. 2% national average).



Sample size = 68 Colmar Brunton 2012 72



## NORTHLAND





| В                  | enchmark | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 |
|--------------------|----------|------|------|------|------|------|------|------|
| Fully prepared     | 1%       | 7%   | 10%  | 6%   | 6%   | 12%  | 12%  | 13%  |
| Prepared at home   | 13%      | 33%  | 24%  | 25%  | 34%  | 25%  | 37%  | 29%  |
| Has a plan         | 37%      | 51%  | 42%  | 56%  | 55%  | 45%  | 62%  | 57%  |
| Has survival items | 87%      | 91%  | 93%  | 80%  | 74%  | 84%  | 79%  | 94%  |



### **Preparedness**

- Just under one in three Northland residents are prepared at home (29%).
- In Northland, preparedness levels are significantly higher than average in the following preparedness diagnostic:
  - You have the necessary emergency items needed to survive a disaster, such as, tinned food, toilet paper, torch, spare batteries and so on (94% c.f. 85% national average).



### Advertising and information

- The proportion of Northland residents who have seen, heard, or read any general advertising about preparing for a disaster is relatively consistent with the national average at 56%.
- Similarly, the proportions of Northland residents who have seen a Civil Defence TV advertisement (67%), who have previously heard of 'Get Ready, Get Thru' (59%), and who have previously heard of the website 'getthru.govt.nz' (53%) are similar to national results.







## NORTHLAND (CONTINUED)



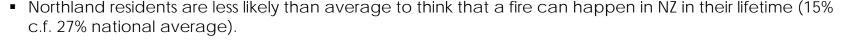




• There are no significant differences between Northland residents and the general population in terms of awareness (58% c.f. 64% national average) and participation (26% c.f. 29% national average) in the ShakeOut event.



#### Disaster awareness



- Northland residents are significantly less likely to think that there will be someone to help them in the event of a disaster (66% c.f. 77% national average), and are more likely to disagree that emergency services will be there to help in the event of a disaster (33% c.f. 21% national average).
- They are less likely than average to think the following household utilities or infrastructure services could be disrupted if a disaster took place:
  - Water (68% c.f. 89% national average)
  - Sewerage (71% c.f. 86% national average).
- Northland residents are more likely than average to think they can get information about how to prepare for a disaster from the local or regional council (46% c.f. 31% national average).
- Northland residents are less likely than average to think that in the event of a disaster in their area, the army (55% c.f. 69% national average), hospitals (63% c.f. 74% national average) and the Civil Defence (66% c.f. 82% national average) will be there to help them.







Sample size = 68 Colmar Brunton 2012 74

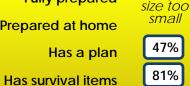


# TARANAKI





| Fully prepared   |
|------------------|
| Prepared at home |
|                  |



Benchmark

Sample



84%

90%



2009

81%

| Sample<br>size too<br>small |  |
|-----------------------------|--|
| smaii                       |  |

68%

2010



2011



2012



2013





### Preparedness

- Preparedness levels among Taranaki residents are statistically similar to the national average:
  - Over one in ten are fully prepared (14%)
  - Nearly a quarter are prepared at home (24%)
  - Almost two thirds have an emergency plan (62%)
  - Just over three quarters have emergency survival items (77%).





- The proportion of Taranaki residents who have seen, heard, or read any general advertising about preparing for a disaster is the same as the national average (both 56%).
- Similarly, the proportions of Taranaki residents who have seen the Civil Defence 'Get Ready, Get Thru' TV advertisement (74%), who have previously heard of 'Get Ready, Get Thru' slogan (63%), and who have previously heard of the website 'getthru.govt.nz' (60%) are on par with national results.





Colmar Brunton 2012 75 Sample size = 67



# TARANAKI (CONTINUED)





### ShakeOut

- There are no significant differences between Taranaki residents and the general population in terms of awareness (59% c.f. 64% national average) and participation (31% c.f. 29% national average) of the ShakeOut event.
- However, Taranaki residents are significantly more likely than the general population to feel more prepared for an earthquake following the ShakeOut event (86% c.f. 62% national average).



#### Disaster awareness

- Taranaki residents are more likely than average to say that a volcanic eruption could occur in NZ in their lifetime (72% c.f. 50% national average).
- They are significantly less likely than average to disagree that there will be adequate warning before a disaster hits (47% c.f. 63% national average).
- They are more likely than average to think that the water system (97% c.f. 89% national average) could be disrupted if a disaster took place.
- Taranaki residents are less likely than average to think that in the event of a disaster in their area, the army (51% c.f. 69% national average), the fire service (76% c.f. 87% national average), hospitals (57% c.f. 74% national average) and the Civil Defence (93% c.f. 82% national average) will be there to help them.







Sample size = 67 Colmar Brunton 2012 76



## MANAWATU





|                    | Benchmark | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 |
|--------------------|-----------|------|------|------|------|------|------|------|
| Fully prepared     | 6%        | 16%  | 16%  | 15%  | 7%   | 20%  | 15%  | 17%  |
| Prepared at home   | 28%       | 34%  | 30%  | 33%  | 22%  | 36%  | 42%  | 31%  |
| Has a plan         | 52%       | 63%  | 55%  | 65%  | 50%  | 67%  | 67%  | 47%  |
| Has survival items | 85%       | 97%  | 76%  | 94%  | 82%  | 80%  | 81%  | 82%  |



## **Preparedness**

 There are no statistical differences between Manawatu residents and the national average across all the preparedness continuum measures and across all the preparedness diagnostics.



### Advertising and information

- The proportion of residents from the Manawatu that have seen, heard, or read advertising about preparing for a disaster is consistent with the national average at 52% (c.f. 56% national average).
- Similar to the national average, nearly two thirds (64%) of Manawatu residents recall having seen the Civil Defence TV advertisement, 50% have previously heard of the tag line 'Get Ready, Get Thru', and 54% have previously heard of the website 'getthru.govt.nz'.



#### ShakeOut

 There are no significant differences between Manawatu residents and the general population in terms of awareness (71% c.f. 64% national average) and participation (38% c.f. 29% national average) of the ShakeOut event.



### Disaster awareness

 Manawatu residents are less likely than average to say that they can get information about how to prepare for a disaster from the radio (0% c.f. 8% national average). ■ Significantly different

Sample size = 62

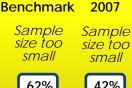


# GISBORNE





| Fully prepared   |
|------------------|
| Prepared at home |
| Has a plan       |
|                  |



| Sample<br>size too<br>small |  |
|-----------------------------|--|
| (00)                        |  |

2008



| Sample<br>Size too<br>small |  |
|-----------------------------|--|
|                             |  |



2011



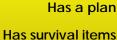
2012

38%

64%



2013







40% 92%

72% 80%









56%





- On par with the national average, 43% of Gisborne residents have taken steps in the last 12 months to prepare themselves or their household for a disaster (c.f. 51% national average).
- In Gisborne, preparedness levels are significantly higher than average in the following preparedness diagnostic:
  - 19% attend meetings with community groups about disaster planning (c.f. 10% national average).



## Advertising and information

- The proportion of residents from Gisborne that have seen, heard, or read advertising about preparing for a disaster is in line with the national average (61% c.f. 56% national average).
- Similar to the national average, Gisborne residents recall having heard of the tag line 'Get Ready, Get Thru' (54% c.f. 57% national average), and have previously heard of the website 'getthru.govt.nz' (53% c.f. 48% national average).



Significantly different from the 2012 result

Colmar Brunton 2012 78 Sample size = 64



# GISBORNE (CONTINUED)





### ShakeOut

• There are no significant differences between Gisborne residents and the general population in terms of awareness (68% c.f. 64% national average) and participation (25% c.f. 29% national average) in the ShakeOut event.



#### Disaster awareness

- Gisborne residents are less likely than average to think that the water system (72% c.f. 89% national average) could be disrupted if a disaster took place.
- Gisborne residents are more likely than average to say that information about how to prepare for a disaster can be obtained from health authorities, hospitals, doctors and ambulance services (9% c.f. 3% national average).
- Gisborne residents are less likely than average to think that in the event of a disaster in their area, the army (52% c.f. 69% national average), the fire service (75% c.f. 87% national average), and ambulances (65% c.f. 77% national average) will be there to help them.
- Gisborne residents are more likely than average to say that in the event of a tsunami, people should prepare to be evacuated and take important personal items (33% c.f. 20% national average).
- They are also more likely than average to think that people should take the following actions in the event of an earthquake:
- Prepare to be evacuated and take important personal items (17% c.f. 9% national average)
- Turn off electricity, power and gas (29% c.f. 11% national average).







Sample size = 64 Colmar Brunton 2012 79



## HAWKES BAY

Benchmark

13%

26% 59%

88%





| Fully prepared  |  |
|-----------------|--|
| repared at home |  |
| Has a plan      |  |

Has survival items

| 7%  |  |
|-----|--|
| 26% |  |
| 54% |  |

80%

2007

|   | 2000 |  |
|---|------|--|
|   | 16%  |  |
| 1 | 200/ |  |

2008



2009



2010



2011



2012



2013

17%

| 2770 |  |     | 2070 | 2070 | ) ( | .070 |  | 00. |
|------|--|-----|------|------|-----|------|--|-----|
| 64%  |  | 59% | 63%  | 71%  |     | 73%  |  | 69° |
| 73%  |  | 87% | 79%  | 84%  |     | 87%  |  | 82° |



## **Preparedness**

- Preparedness levels among Hawkes Bay residents are statistically similar to the national average:
  - Nearly one fifth of residents are fully prepared (17%)
  - Just over one third are prepared at home (36%)
  - Just over eight in ten have emergency survival items (82%).



- Hawkes Bay residents are more likely than average to say that they feel either 'very well prepared' or 'quite well prepared' for a disaster (72% c.f. 58% national average).



### Advertising and information

- Hawkes Bay residents are significantly less likely than average to have seen, heard, or read advertising about preparing for a disaster on television (65% c.f. 83% national average), and more likely to have seen it in the newspaper (37% c.f. 20% national average).
- Almost three quarters of Hawkes Bay residents (73%) have seen a Civil Defence TV advertisement, 66% have previously heard of the tag line 'Get Ready, Get Thru', and 57% have previously heard of the website 'getthru.govt.nz', all of which are consistent with the national average. Significantly different from the 2012 result



Colmar Brunton 2012 80 Sample size = 67



# HAWKES BAY (CONTINUED)





### **ShakeOut**

• There are no significant differences between Hawkes Bay residents and the general population in terms of awareness (73% c.f. 64% national average) and participation (38% c.f. 29% national average) in the ShakeOut event.



#### Disaster awareness

- Hawkes Bay residents are more likely than average to say that a tsunami could occur in NZ in their lifetime (90% c.f. 72% national average), and less likely than average to say that a volcanic eruption could occur (34% c.f. 50% national average).
- They are less likely than average to say that they can get information about how to prepare for a disaster from TV, TV advertisements and news (3% c.f.11% national average).
- They are also less likely than average to think that people should take the following actions in the event of an earthquake:
- Check emergency survival items (2% c.f. 11% national average)
- Stay indoors (0% c.f. 7% national average).







Sample size = 67 Colmar Brunton 2012 81



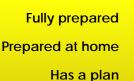


2007

91%







Has survival items



88%

Benchmark



2008

87%



53%

91%

2009



43%

85%

2010



80%

91%

2011



2012



2013







## Preparedness

- On the Preparedness Continuum, Nelson/Marlborough residents are more likely to be have "Commitment" for a disaster, i.e., have water and survival items, than the national population (69% cf. 52% national average).
- Residents of Nelson/Marlborough's preparedness levels are significantly higher than average for the following preparedness diagnostics:
  - 'You are familiar with the Civil Defence information in the Yellow Pages' (78% cf. 65% national average)
  - 'You have stored at least 3 litres of water per person for 3 days for each member in your household' (69% cf. 56% national average).
- Just over six in ten Nelson/Marlborough residents, which is significantly higher than average (63% cf. 51% national average), have taken steps in the last 12 months to prepare themselves or their household for a disaster.







Sample size = 75 Colmar Brunton 2012 82



# NELSON/MARLBOROUGH (CONTINUED)





### Advertising and information

 Just above the national average, over six in ten Nelson/Marlborough residents (64%) recall seeing, hearing, or reading an advertisement about preparing for a disaster. These residents are most likely to have recalled seeing them on TV (80%), in newspapers (20%), or on the radio (15%).



### ShakeOut

 Around three quarters (74%) of Nelson/Marlborough residents have heard of ShakeOut, and 36% took part by doing the 'Drop, Cover, and Hold', which although not significant is slightly higher than the national average.



#### Disaster awareness

- Residents from Nelson/Marlborough are more likely than average to say that a flood (72% cf. 56%) national average) or fire (39% cf. 27% national average) could occur in NZ in their lifetime.
- Nelson/Marlborough residents are less likely than average to agree that:
  - 'emergency services will be there to help you in a disaster' (62% cf. 77% national average)
  - 'there will always be adequate warning before a disaster hits' (24% cf. 36% national average).
- People from Nelson/Marlborough are more likely to think that roading infrastructure could be disrupted by a disaster (99% cf. 90% national average), but less likely to think that gas services could be disrupted (65% cf. 82% national average).
- Nelson/Marlborough residents are more likely than the general population to say that in the event of an earthquake people should 'Duck, Cover, and Hold' (30% cf. 19% national average).
- Residents from Nelson/Marlborough are more likely than average to say that before a disaster they could get information on how to prepare from The Ministry of Civil Defence website (56% cf. 42% national average) or their local or regional council (45% cf. 31% national average).







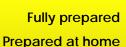
Colmar Brunton 2012 83 Sample size = 75



# WEST COAST







Has a plan

Has survival items

53% 79%

93%

2011

19% 45%

93%

2012

42%

2013 23%

96%

67% 64%

\*Note: Up until 2011 the West Coast was analysed together with with Canterbury.



### Preparedness

- Residents from the West Coast are more likely than average to have "Commitment" on the Preparedness Continuum for a disaster, i.e., have water and survival items, than the national population (69% c.f. 52% national average).
- Preparedness levels in the West Coast are significantly higher than average in the following three preparedness diagnostics:
  - You have stored at least 3 litres of water per person for 3 days for each member in your household (69% c.f. 56% national average)
  - You have the necessary emergency items needed to survive a disaster (96% c.f. 85% national average)
  - You regularly update your emergency survival items (67% c.f. 50% national average).
  - West Coast residents are more likely than average to say that they feel either 'very well prepared' or 'quite well prepared' for a disaster (77% c.f. 58% national average).
- West Coast residents are more likely than average to say that they've taken steps in the last 12 months to prepare themselves or their household for a disaster (63% c.f. 51% national average).







Sample size = 69 Colmar Brunton 2012 84



## WEST COAST (CONTINUED)





## Advertising and information

- The proportion of West Coast residents that have seen, heard, or read advertising about preparing for a disaster is generally consistent with the national average (67% c.f. 56% national average).
- West Coast residents are more likely than average to have read advertising on mail flyers, leaflets or pamphlets (9% c.f. 2% national average).
- Similar to the national average, 73% of West Coast residents recall having seen a Civil Defence 'Get Ready Get Thru' TV advertisement. Those who have seen a Civil Defence TV advertisement are significantly less likely than average to say that the advertisement prompted them to think about preparing for disasters (50% c.f. 65% national average).



### ShakeOut

• There are no significant differences between West Coast residents and the general population in terms of awareness (74% c.f. 64% national average) and participation (28% c.f. 29% national average) of the ShakeOut event.



#### Disaster Awareness

- Residents from the West Coast are more likely than average to say that a nuclear disaster could occur in NZ in their lifetime (7% c.f. 2% national average), and less likely than average to say that a hurricane, cyclone or storm could occur (27% c.f. 39% national average).
- **P**
- In terms of services that could be disrupted following a disaster, West Coast residents are less likely than average to say that water (69% c.f. 89% national average), sewerage (68% c.f. 86% national average), and gas (52% c.f. 82% national average) could be disrupted.

Sample size = 69 Colmar Brunton 2012 85



## WEST COAST (CONTINUED)





### Disaster Awareness (continued)

- •West Coast residents are significantly less likely than average to think that the following groups or individuals will be able to help them in the event of a disaster:
  - Fire services (77% c.f. 87% national average)
  - Police (61% c.f. 83% national average)
  - Ambulance (59% c.f. 77% national average)
  - Hospitals (54% c.f. 74% national average)
  - Army (51% c.f. 69% national average).









Sample size = 69 Colmar Brunton 2012 86



# **OTAGO**





|                    | Benchmark | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 |
|--------------------|-----------|------|------|------|------|------|------|------|
| Fully prepared     | 5%        | 17%  | 4%   | 3%   | 8%   | 23%  | 8%   | 17%  |
| Prepared at home   | 15%       | 32%  | 18%  | 14%  | 29%  | 37%  | 17%  | 35%  |
| Has a plan         | 53%       | 44%  | 43%  | 60%* | 59%  | 71%  | 64%  | 56%  |
| Has survival items | 94%       | 86%  | 82%  | 89%  | 88%  | 85%  | 84%  | 80%  |



## Preparedness

- Compared to last year Otago residents are more likely to be prepared for a disaster at home (35% in 2013 c.f. 17% in 2012).
- On the Preparedness Continuum, residents from Otago are less likely than average to have a good understanding of the effects if disaster struck (72% c.f. 83% national average).
- Preparedness levels in Otago are significantly lower than average in the following preparedness diagnostic:
  - You have a good understanding of what the effects would be if a disaster struck in your household (72% c.f. 83% national average)



## Advertising and information

- The proportion of Otago residents that have seen, heard, or read advertising about preparing for a disaster is generally consistent with the national average (58% c.f. 56% national average).
- In line with the national average, 73% of Otago residents recall having seen a Civil Defence Get Ready, Get Thru TV advertisement. Fifty-six percent of residents have previously heard of the tag line 'Get Ready, Get Thru' and 48% have previously heard of the website 'getthru.govt.nz' (both in line with the national average).







# OTAGO (CONTINUED)





### ShakeOut

■ There are no significant differences between Otago residents and the general population in terms of awareness (57% c.f. 64% national average) and participation (25% c.f. 29% national average) in the ShakeOut event.



#### Disaster awareness

- Residents from Otago are less likely than average to say that a hurricane, cyclone or storm could occur in NZ in their lifetime (24% c.f. 39% national average), and less likely than average to say that a volcanic eruption could occur (34% c.f. 50% national average).
- In terms of services that could be disrupted following a disaster, Otago residents are less likely than average to say that landline telephones (85% c.f. 94% national average), roading (81% c.f. 90% national average), and gas (58% c.f. 82% national average) could be disrupted.
- Otago residents are significantly less likely than average to think that the Fire Service will be able to help them in the event of a disaster (77% c.f. 87% national average).
- In the event of an earthquake, a significantly higher than average proportion of Otago residents said that people should check damage and ensure everything is stabilised, safe and secure (15% c.f. 6% national average).







Sample size = 65 Colmar Brunton 2012 88



## OUTHLAND





| Fully prepared Prepared at home | Sample<br>size too<br>small |
|---------------------------------|-----------------------------|
| Has a plan                      | 55%                         |





### **Preparedness**

Has survival items

- On the Preparedness Continuum, residents from Southland are more likely than average to have an understanding and awareness of the types of disaster that can occur (91% c.f. 81% national average).
- Preparedness levels in Southland are significantly higher than average in the following preparedness diagnostics:
  - You have a good understanding of the types of disasters that could occur in New Zealand, and the chances of them occurring (91% c.f. 81% national average)
  - You attend meetings with community groups about disaster planning (19% c.f. 10% national average).
- They are more likely to have an emergency survival plan for home only than New Zealander residents in general (51% c.f. 30% national average), but are less likely than average to have an emergency plan that includes while they are away from home (only 12% c.f. 27% national average).



### Advertising and information

- The proportion of Southland residents that have seen, heard, or read advertising about preparing for a disaster is in line with the national average (59% c.f. 56% national average).
- Similar to the national average, 70% of Southland residents recall having seen a Civil Defence TV advertisement (compared with 68% national average). Fifty-one percent have previously heard of 'Get Ready, Get Thru', and 41% have heard of getthru.govt.nz (both in line with national average).





## **SOUTHLAND** (CONTINUED)





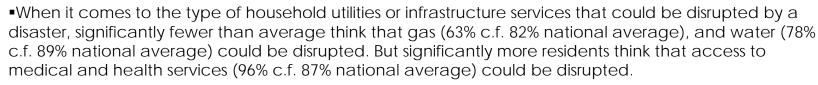
### ShakeOut

•Similar to the national average, 70% of Southland residents are aware of the ShakeOut event (64% for all New Zealand residents). However, they less likely to have taken part in the event (47% did not take part c.f. 34% national average).



### Disaster awareness

- •Southland residents are less likely than average to think that a volcanic eruption could occur in NZ in their lifetime (31% c.f. 50% national average).
- •They are also less likely to agree that it is their responsibility to look after themselves and family in a disaster (92% c.f. 98% national average).





- •In the event of a tsunami, a higher proportion of Southland residents said that people should move inland (29% c.f. 17% national average) and check pets (11% c.f. 4% national average).
- •Similarly, in the event of an earthquake, the proportion that said people should check for damage and ensure everything is stabilised, safe and secure, is higher than average (13% c.f. 6% national average).







Colmar Brunton 2012 90 Sample size = 68